

MARKET RELEASE

28 October 2015

Meridian Energy Limited

CHANGE OF ADMISSION CATEGORY

From the commencement of trading on Thursday, 29 October 2015, the ASX admission category of Meridian Energy Limited (the "Company") will be changed to "ASX Foreign Exempt Listing" under listing rule 18.9.

As an ASX Foreign Exempt Listing, the Company is primarily regulated by the listing rules of its home exchange (being the NZX Main Board (NZSX)) and is exempt from complying with most of ASX's Listing Rules.

Security Code: MEZ

Ivan Tatkovich

Adviser, Listings Compliance