



Wednesday, 28 October 2015

### Record Date for Entitlements for HVNSRX & HVNSZW

RBS Alternative Investments (Australia) Pty Limited and The Royal Bank of Scotland plc as issuer of **Harvey Norman Holdings Limited** Self Funding Instalment Warrants (ASX Code HVNSRX & HVNSZW), confirms that the record date for entitlements to the AUD \$0.1100 distribution (100% franked) for the HVNSRX & HVNSZW Self-Funding Instalments is 2nd Nov 2015, coinciding with the record date for the Harvey Norman Holdings Limited Ordinary Share dividend.

The HVNSRX & HVNSZW Self Funding Instalment Warrants will commence trading ex-distribution 29th Oct 2015.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for HVNSRX & HVNSZW, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

Issuer: RBS Alternative Investments (Australia) Pty Limited

ASX Code	Current Instalment Payment (Loan Amount)	Distribution applied to this Instalment Payment	Interest refund applicable to this distribution	New Instalment Payment (Loan Amount)
No Products				

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
HVNSZW	\$1.1963	\$0.1100	\$1.0868	\$1.2000

Issuer: The Royal Bank of Scotland PLC

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Stop Loss Level
HVNSRX	\$0.5103	\$0.1100	\$0.4006	\$0.4500

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 29th Oct 2015.

**RBS Alternative Investments (Australia) Pty Limited**

**The Royal Bank of Scotland plc**

RBS Alternative Investments (Australia) Pty Limited is not an Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or The Royal Bank of Scotland plc. The Royal Bank of Scotland plc does not guarantee the obligations of RBS Alternative Investments (Australia) Pty Limited. The Royal Bank of Scotland plc is a foreign Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds of The Royal Bank of Scotland plc, or deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or RBS Alternative Investments (Australia) Pty Limited.