

**Bronson Group Limited
and Controlled Entities
ABN 60 006 569 124**

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the ANNUAL GENERAL MEETING of Bronson Group Limited (the "Company") will be held at the Registered Office of the Company, Unit 1, 2 Turbo Road, Kings Park, NSW 2148 on 30 November 2015 at 11:00 am.

BUSINESS

Financial and Statutory Reports

1. To receive, consider and adopt the financial report of the Company and of the consolidated group for the year ended 30 June 2015 and the reports by directors and auditors thereon.

Appointment of Chairman and Non-Executive Directors

To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:

2. That Mr John White, having been appointed as a director of the Company in July 2015. Information about Mr White appears in the Explanatory Notes attached to this Notice of Meeting.
3. That Mr Pierre Safi, having been appointed as a director and chairman of the Company in October 2015. Information about Mr Safi appears in the Explanatory Notes attached to this Notice of Meeting.

Adoption of Remuneration Report

4. To consider and, if thought fit, to pass the following resolution as an ordinary resolution:
That the Remuneration Report of the Company for the financial year ended 30 June 2015 is adopted. In accordance with section 250R of the Corporations Act 2001(Cth) (Corporations Act), the vote on Resolution 2 will be advisory only.

Ratification of Shares Placement

To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:

5. That for all ASX Listing Rule purposes, including Listing Rule 7.4, the issue of 7,000,000 ordinary shares on 24 March 2015 and summarised in the Explanatory Notes to this Notice of Meeting, be approved.
6. That for all ASX Listing Rule purposes, including Listing Rule 7.4, the issue of 33,000,000 ordinary shares on 9 April 2015 and summarised in the Explanatory Notes to this Notice of Meeting, be approved.

By Order of the Board

Min Zhang
Company Secretary

Date: 21 October 2015

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A member entitled to attend and vote is entitled to appoint a proxy to attend and vote in their stead. That person need not be a member of the company, but should be a natural person over the age of 18 years. Forms must be lodged at the registered office of the company not less than 48 hours before the timing of the meeting.

EXPLANATORY NOTES

1. The financial report of the company and of the consolidated group for the year ended 30 June 2015 which includes reports by directors and auditors accompanies this Notice of Annual General Meeting.
2. Mr John White is a Non-Executive Director of Bronson Group Limited.
3. Mr Pierre Safi is the Chairman and Non-Executive Director of Bronson Group Limited. Mr Safi is the managing director and principal of Fortis Law Group, which acts as lawyers for the Company.
4. The remuneration report of the company and of the consolidated group for the year ended 30 June 2015 is contained in the Annual Report.
5. Share Placement – raising A\$70,000, resulting in 7,000,000 million fully paid ordinary shares being issued on 24 March 2015 priced at A\$0.01 per share.
6. Share Placement – 33,000,000 ordinary shares issued on 9 April 2015.
14,000,000 million fully paid ordinary shares being issued priced at A\$0.01 per share, raising A\$140,000. The remaining 19,000,000 ordinary shares being issued on conversion of debt valued at A\$190,000.

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PROXY FORM

Registered Office: Unit 1, 2 Turbo Road, Kings Park, NSW 2148

I/We

Of

Being a member/members of Bronson Group Limited hereby appoint

.....

Or in his/her absence,

Of

or in his/her absence, the Chairman of the Meeting as my/our general/special proxy to vote on my/our behalf at the Annual /Extraordinary General Meeting of the company to be held on 30 November 2015 or at any adjournment of that meeting.

Signed this day of 2015

Signature of Shareholder

Unless otherwise instructed the proxy will vote as he or she thinks fit, or abstain from voting. If the chairman is appointed proxy, he will vote all undirected proxies in favour of all resolutions. Should the member wish to direct the proxy how to vote, the following should be completed.

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Items of Business

	FOR	AGAINST	ABSTAIN
1. Adoption of Financial Report			
2. Election and appointment of Mr John White			
3. Election and appointment of Mr Pierre Safi			
4. Adoption of the remuneration report			
5. Approve the issue of 7,000,000 ordinary shares			
6. Approve the issue of 33,000,000 ordinary shares			

Proxy Forms may be lodged by mail, fax or email and are to be received no later than 5.00 pm on Friday, 27 November 2015.

Mail: Unit 1, 2 Turbo Road, Kings Park, NSW 2148

Fax: Within Australia: (02) 9671 1808 Outside Australia: +612 9671 1808

Email: mzhang@bronsonmarketing.com.au