



Real Energy Corporation Limited  
Level 3, 32 Walker Street North Sydney NSW 2060  
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## Announcement

28 October 2015, Sydney, Australia

### Placement Cleansing Notice

Real Energy Corporation Limited ('company') (ASX: RLE) provides the following Cleansing Notice ('Notice') under section 708A of the Corporations Act ('Act') concerning its recently completed placement of 20,800,000 fully paid ordinary shares ('placement shares') at \$0.125 per share, raising \$2.6 million additional capital before costs.

The placement shares are part of a class of securities quoted on the Australian Securities Exchange Limited.

The company gives this Notice pursuant to section 708A (5) (e) of the Act. The placement shares were issued without disclosure to the various parties under Part 6D.2 of the Act, in reliance on section 708A (5) of the Act.

As at the date of this notice, the company has complied with:

- (a) The provisions of Chapter 2M of the Act; and
- (b) 674 of the Act.

As at the date of this Notice, there is no excluded information for the purpose of sections 708A (7) and (8) of the Act.

**For further information please contact:**

Real Energy Corporation:                      Managing Director - Scott Brown +61 9955 4008

Or visit the website: [www.realenergy.com.au](http://www.realenergy.com.au)

**About Real Energy Corporation**

Real Energy is an oil and gas exploration and development company with a focus on the Cooper Basin, Australia's most prolific onshore producing petroleum basin. Real Energy has 100% ownership in 4 large permits in Queensland – ATP 917P, ATP 927P, ATP 1161PA & PLR2014-1-4. These permits cover 9,523 km<sup>2</sup> (2,353,185 acres).

Real Energy is focusing initially on the Toolachee and Patchawarra formations. These formations are well-known throughout the basin for holding and producing gas. Seismic interpretation in conjunction with existing petroleum well data has determined that the Toolachee and Patchawarra formations are significant across much of our acreage.