



To	Company Announcements Office	Facsimile	1300 135 638
Company	ASX Limited	Date	28 October 2015
From	Helen Hardy	Pages	3
Subject	Origin successfully completes Retail Shortfall Bookbuild		

Please find attached a release on the above subject.

Regards

Helen Hardy
Company Secretary

02 8345 5000 – helen.hardy@originenergy.com.au



ASX/Media Release

28 October 2015

Origin successfully completes Retail Shortfall Bookbuild

Origin Energy Limited (Origin) today announced the successful completion of the retail shortfall bookbuild (Retail Shortfall Bookbuild) for the retail component of its fully underwritten 4 for 7 pro rata accelerated renounceable entitlement offer of new Origin ordinary shares (New Shares).

Approximately 100 million New Shares were available in the Retail Shortfall Bookbuild, which was conducted today. The bookbuild was well supported with a clearing price of \$5.35 per New Share. This is a premium of \$1.35 above the offer price of \$4.00.

The Retail Shortfall Bookbuild represents the final stage of Origin's equity raising announced on Wednesday 30 September 2015. The Entitlement Offer has raised gross proceeds of \$2.5 billion.

- Retail Entitlement Offer successfully completed to raise \$1.19 billion
- 67% of available New Shares were taken-up under the Retail Entitlement Offer
- Balance of Retail Entitlement Offer sold in bookbuild at \$5.35 per new share, a premium of \$1.35 above the \$4.00 offer price

Approximately 67 per cent of New Shares available under the Retail Entitlement Offer were taken up by Origin's retail shareholders. New Shares in respect of retail entitlements not taken up and the entitlements of shareholders that were ineligible to participate in the Entitlement Offer were sold through the Retail Shortfall Bookbuild.

Accordingly, holders of retail entitlements at the close of the Retail Entitlement Offer which were not taken up, and shareholders that were ineligible to participate in the Entitlement Offer, will receive \$1.35 for each New Share not taken up or to which they would otherwise have been entitled to, less any applicable withholding tax (Retail Premium).

Origin Managing Director, Mr Grant King said, "With the successful completion of the Retail Shortfall Bookbuild, the final phase of the Entitlement Offer has been completed.

"We appreciate the support that retail and institutional investors have given to Origin. We look forward to delivering on all of the initiatives recently announced both prior to and associated with the now completed Entitlement Offer."

The settlement date for New Shares under the Retail Entitlement Offer and the Retail Shortfall Bookbuild is expected to be Monday 2 November 2015. New Shares taken up under the Retail Entitlement Offer and the Retail Shortfall Bookbuild are expected to be issued on Wednesday 4 November 2015 and commence trading on ASX on Thursday 5 November 2015. Retail Premium proceeds are scheduled to be despatched from Monday 9 November 2015.



For further information contact:

Media

Lina Melero
General Manager, External Affairs
Ph: +61 2 8345 5217
Mobile: +61 427 017 798

Investors

Peter Rice
General Manager, Capital Markets
Ph: +61 2 8345 5308
Mobile: +61 417 230 306

About Origin Energy

Origin Energy (ASX: ORG) is the leading Australian integrated energy company with market leading positions in energy retailing (approximately 4.3 million customers), power generation (approximately 6,000 MW of capacity owned and contracted) and natural gas production (1,093 PJ of 2P reserves and annual production of 82 PJ). To match its leadership in the supply of green energy, Origin also aspires to be a leading solar company in Australia.

Through Australia Pacific LNG, its incorporated joint venture with ConocoPhillips and Sinopec, Origin is developing Australia's biggest CSG to LNG project based on the country's largest 2P CSG reserves base.

www.originenergy.com.au

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. Neither the Entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States.

Accordingly, the Entitlements and the New Shares may not be offered or sold to persons in the United States or persons acting for the account or benefit of a person in the United States, unless such Entitlements or New Shares have been registered under the Securities Act, or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws.

Neither this announcement nor any other documents relating to the offer of Entitlements or New Shares may be sent or distributed to persons in the United States.