

29.10.15

Investa Office Fund (ASX:IOF)

Update on Investa Office Platform sales process

Investa Listed Funds Management Limited (**ILFML**), as Responsible Entity of Investa Office Fund (ASX:IOF), provides the following update with respect to the formal process being undertaken by Morgan Stanley Real Estate Investing (**Morgan Stanley**) to sell the Investa Office Management Platform (**Platform**).

The Independent Board Committee (**IBC**) is aware that Morgan Stanley have agreed a non-binding term sheet with Investa Commercial Property Fund (**ICPF**) and granted them a period of exclusivity to potentially acquire the Platform. The IBC and its advisers have engaged with ICPF and will continue to do so as part of the ongoing strategic review which continues to explore all options with respect to the ongoing management and ownership of IOF.

Macquarie Capital, Fort Street Advisers and Herbert Smith Freehills continue to assist the IBC in conducting this review.

There is no certainty that any particular outcome will occur and the IBC will keep unitholders informed of any material developments as they occur.

-ENDS-

About Investa Office Fund

Investa Office Fund (ASX code: IOF) is an ASX-listed real estate investment trust (A-REIT) and is included in the S&P/ASX100 index. IOF is a leading owner of investment grade office buildings and receives rental income from a tenant register comprised predominately of Government and blue chip tenants. IOF has total assets under management of AU\$3.3 billion with 22 investments located in core CBD markets throughout Australia. IOF's focus is on delivering attractive risk-adjusted returns to its unitholders from a portfolio of high quality assets located in the key CBD office markets of Australia.

About Investa Office

Investa Office is Australia's leading owner and manager of commercial office buildings, controlling assets worth more than \$9 billion in key CBD markets across Australia. Our end-to-end real estate platform incorporates funds, portfolio and asset management, property services, development, sustainability, capital transactions and research.

We strive to be the first choice in Australian office, by delivering consistent outperformance for our investors and exceeding the expectations of our tenants and staff. Investa Office is a global leader in sustainability and is committed to responsible property investment and the ongoing pursuit of sustainable building ownership and management.

We are a signatory of the United Nations Principles for Responsible Investment.

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