



ASF GROUP LIMITED  
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The Manager  
Company Announcements  
Australian Stock Exchange Ltd  
20 Bridge Street  
Sydney 2000  
via: [www.asxonline.com](http://www.asxonline.com)

Dear Sir/Madam

### **Loan Facility to Rey**

ASF Group Limited (“**ASF**”) announces that it has entered into a loan facility agreement with Rey Resources Limited (“**Rey**”) on 29 October 2015 pursuant to which ASF will provide up to \$2 million in standby funding under which Rey can draw down as required, to fund its exploration activities and general working capital.

Interest will accrue daily at a rate of 9% per annum. Repayment of the loan facility is due on 29 January 2016, or earlier at Rey’s election, with the provision for an extension of up to 2 months, in either cash or, at ASF’s election, fully paid ordinary shares in the capital of Rey, at an issue price of 8 cents per share. As at 29 October 2015, \$850,000 of loan funds had been drawn down by Rey.

As at the date of this announcement, ASF is interested in approximately 18.3% in the issued share capital of Rey.

### **Information about ASF**

ASF Group Limited (ASX: AFA) is unique among ASX-listed public companies. It is a Sino-Australian investment and trading house which focuses principally on the identification, incubation and realization of opportunities in areas of synergy between China and Australia including oil & gas, resources, property, infrastructure, travel and financial services sectors.

ASF is part of the S&P/ASX All Ordinaries Index (AOI) which consists of the largest 500 companies listed on the ASX.

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