



# Australia China Holdings Limited

ARBN 067 993 506

28 Bangalla Road, Rose Bay, NSW 2029, Australia

Email: [sec@aakch.com](mailto:sec@aakch.com)

30 October, 2015

Dear Shareholders,

## **NOTICE TO SHAREHOLDERS – RENOUNCEABLE RIGHTS ISSUE**

On 27 October 2015, Australia China Holdings Limited (“the Company”) announced that it will undertake a three (3) new shares for every one (1) existing share at an issue price of \$0.003. The Company will issue 1,255,365,285 new shares to raise \$3,766,000. The shares issued will rank equally in all respects with the existing shares on issue in the Company.

The Offer is fully explained in the Prospectus, which has been lodged with ASIC and released on to the ASX announcements platform on 27 October 2015. On 29 October 2015, the Company lodged a revised timetable to change the indicative timetable for the rights issue. A copy of the Prospectus and the revised timetable is available on ASX website. The Prospectus and the Acceptance Form are expected to be despatched to eligible shareholders on or before 10 November 2015.

Further, the Company has released an Appendix 3B on ASX, containing detailed information of the Offer. This letter contains the information required by Appendix 3B.

1. A maximum of 1,255,365,285 New Shares will be issued pursuant to the rights issue.
2. The Company now has 150,600,000 unquoted Options. If all holders of Existing Options elect to exercise their Existing Options prior to the Record Date, and are eligible to participate in the Offer, a further 451,800,000 New Shares may be issued under this Prospectus.
3. The New Shares issued under the Offer will rank equally in all respects from the date of allotment with the existing class of quoted shares.
4. The record date to determine entitlements is 5:00pm (AEST) on 5 November 2015.
5. The new issue document does not constitute a public offer of the Rights or the New Shares to all countries other than Australia and New Zealand.
6. No shareholder approval for the rights issue is required.
7. The Offer is renounceable, meaning that Eligible Shareholders may sell or transfer all or any part of his Entitlements instead of paying the subscription price for the New Shares.
8. The rights issue is fully underwritten by Blesswin Investments Limited.
9. There is no broker to the rights issue.



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10. Fund raised from the rights issue will be used as follows:

Repayment of BEA loan and interest	A\$ 1,679,000
Payment for Inner Mongolia land title	A\$ 1,294,000
Expenses of offer (6% fee)*	A\$ 226,000
Legal fees	A\$ 50,000
Working capital	A\$ 517,000
Total Funds Raised	A\$ 3,766,000

11. The indicative timetable for the right issue is as follows\*:

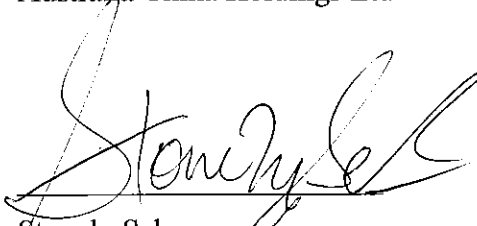
Announcement of Right Issue and Prospectus	27 October 2015
Notice to shareholders	30 October 2015
"Ex" Date shares commence trading on an ex rights basis	2 November 2015
Record Date to determine Entitlement to New Shares	5 November 2015
Despatch of offer documents and acceptance forms	10 November 2015
Closing date of Offer	19 November 2015
Entity notifies ASX any shortfall	24 November 2015
Issue date	26 November 2015
Commencement of trading of New Shares	27 November 2015

*\* The dates above are indicative only and subject to the ASX Listing Rules and the Corporations Act 2001, the Company reserves the rights to change any date, including to extend the closing date or to close the offer early without prior notice.*

The above information was provided to the ASX on 27 October 2015, and the revised timetable was provided to the ASX on 29 October 2015.

If you have any questions regarding your rights, or the mailing of the Prospectus and the accompanying Acceptance Form, please contact the company by email to [sec@aakch.com](mailto:sec@aakch.com).

Yours faithfully  
For and on behalf of  
Australia China Holdings Ltd



Stonely Sek  
Company Secretary