

30 October 2015

ANNOUNCEMENT FOR RELEASE TO THE MARKET MAZU ALLIANCE LIMITED ASX: MZU

Replacement Prospectus Closing Date

REPLACEMENT PROSPECTUS

On 21 September 2015, the Company announced a Replacement Prospectus for the issue of shares in the Company.

EXTENSION OF CLOSING DATE

The Company is still undertaking marketing activities in relation to the re-establishment of the required spread of shareholders under that prospectus. Accordingly, the Company announces that it has extended the Closing Date until 15 December 2015. If the Company completes this process sooner, it will advise the market accordingly.

ENQUIRIES

Enquiries can be directed to the Company at the contact details below.