



**NOTICE OF OFFER OF FINANCIAL PRODUCTS OF SAME CLASS AS QUOTED FINANCIAL PRODUCTS**

**30 October 2015**

**Pursuant to clause 20(1)(a) of schedule 8 to the Financial Markets Conduct Regulations 2014**

1. On 8 October 2015, The a2 Milk Company Limited ("Company") announced that it intended to undertake a share purchase plan offer of fully paid ordinary shares of the same class as already quoted on the NZX Main Board ("Offer").
2. The Offer opens today and is being made to shareholders in reliance upon the exclusion in clause 19 of schedule 1 to the Financial Markets Conduct Act 2013 ("Act").
3. This notice is provided under clause 20(1)(a) of schedule 8 to the Financial Markets Conduct Regulations 2014 ("Regulations").
4. As at the date of this notice:
  - (a) the Company is in compliance with the continuous disclosure obligations that apply to it in relation to ordinary shares in the Company; and
  - (b) the Company is in compliance with its financial reporting obligations (as defined in subclause 20(5) of schedule 8 to the Regulations); and
  - (c) there is no information that is "excluded information" as defined in subclause 20(5) of schedule 8 to the Regulations.
5. The Offer and the acquisition of shares under the Offer will not have any effect on the "control" (within the meaning of clause 48 of schedule 1 to the Act) of the Company.

**For further information contact:**

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