

Friday, 30th October 2015

**General Manager
The Company Announcements Office
Australian Securities Exchange
ASX Code: USA**

UNLISTED EMPLOYEE OPTIONS LAPSED

UraniumSA Limited wishes to advise that 800,000 unlisted share options exercisable at 20 cents have lapsed.

Following the cancellation of these options, UraniumSA Limited has the following unlisted options on issue:

5,000,000 exercisable at 20 cents expiring 05 October 2016

5,000,000 exercisable at 6 cents expiring 02 April 2016

4,000,000 exercisable at 6 cents expiring 12 September 2016

650,000 exercisable at 6 cents expiring 25 November 2017

Damien Connor



Company Secretary
UraniumSA Limited