

MARKET ANNOUNCEMENT

Via electronic lodgement

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POTENTIAL SHARE PLACEMENT

The directors of NSX Limited ("NSX") are pleased to announce that NSX today received a confirmation from SHKL Group Limited that it has accepted an invitation from NSX to subscribe for 16.5 million ordinary shares in NSX at a price of USD\$0.25 per share for a total amount of USD\$4.125 million.

The acceptance is irrevocable and binding but issuance of the shares is subject to payment of the subscription price and final approval and allotment of the shares by the NSX board.

For further information

Scott Evans
General Manager & Company Secretary
NSX Limited

NSX Limited Forward Looking Statements

NSX Limited via its subsidiaries holds two Australian Market Licences enabling them to operate stock exchanges in Australia. The National Stock Exchange of Australia (NSX) is Australia's second largest listing stock exchange and specialises in listing growth companies. The SIM Venture Securities Exchange specialises in listing innovative companies. Both exchanges were launched in 2001.

Further information on the National Stock Exchange of Australia can be found at www.nsx.com.au.

Further information on the SIM Venture Securities Exchange can be found at www.simvse.com.au