



Bronson Group Limited
ABN 60 006 569 124
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03 November 2015

Company Announcements Platform
ASX Limited

Dear Sir/Madam

Addendum to 2015 Notice of Annual General Meeting

Bronson Group Limited (ACN 006 569 124) (Company), hereby gives notice to shareholders of the Company that, in relation to the Notice of Annual Meeting dated 28 October 2015 (Notice of Meeting) in respect of annual meeting of members to be held at 11.00am on 30 November 2015 at unit 1, 2 Turbo Road, Kings Park, NSW 2148, the Directors have determined to amend resolution 5 and 6 contained in Notice of Meeting, and supplement the information contained in the Explanatory Notes.

This Addendum should be read in conjunction with, and forms part of, the Notice of Meeting dated 28 October 2015. A copy of the original Notice of Meeting can be found on the ASX website at <http://www.asx.com.au/asx/statistics/announcements.do?by=asxCode&asxCode=bgr&timeframe=D&period=W>.

Ratification of Shares Placement

To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:

5. That for all ASX Listing Rule purposes, including Listing Rule 7.4, the issue of 7,000,000 ordinary shares on 24 March 2015 and summarised in the Explanatory Notes to this Notice of Meeting, be approved.
6. That for all ASX Listing Rule purposes, including Listing Rule 7.4, the issue of 33,000,000 ordinary shares on 9 April 2015 and summarised in the Explanatory Notes to this Notice of Meeting, be approved.

Voting Exclusion: The Company will disregard any votes cast on the above Resolutions by a person who participated in the issue and any associates of those persons. However, the Company need not disregard a vote if it is cast by a person as a proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form, or, it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, in accordance with a direction on the Proxy Form to vote as the proxy decides.

EXPLANATORY NOTES

Note 5 and 6 of the Explanatory Notes are deleted and replaced with the following:

Pursuant to and in accordance with ASX Listing Rule 7.5, the following information is provided in relation to the ratification:

5. share placement – resulting in 7,000,000 fully paid ordinary shares being issued on 24 March 2015.
 - 3,500,000 ordinary shares to Linda Chater and 3,500,000 ordinary shares to Carl Chater;
 - The shares were issued at an issue price of \$0.01;
 - Raising A\$70,000 for general working capital purposes;
6. share placement – resulting in 33,000,000 ordinary shares being issued on 9 April 2015.
 - 1,000,000 ordinary shares to Emmanuel Correia and Nyree Correia <Blenheim A/C>, 1,500,000 ordinary shares to Cardrona Energy Pty Ltd, 2,500,000 ordinary shares to Tisia Nominees Pty Ltd (Henderson Family A/C>, 1,500,000 ordinary shares to Swel Consulting Pty Ltd, 2,500,000 ordinary shares to Mr Hon Tong Chu, 2,500,000 ordinary shares to The S&F Superannuation Fund, 2,500,000 ordinary shares to Mr Hans Luttringer & Mrs Helen Luttringer <Kamm Family Super Fund A/c>, 10,000,000 ordinary shares to Mr. John White, 9,000,000 ordinary shares to Pierre Joseph Safi;
 - The shares were issued at an issue price of \$0.01;
 - 14,000,000 ordinary shares raising A\$140,000 for general working capital purposes and the remaining 19,000,000 ordinary shares being issued on conversion of debt valued at A\$190,000.

By Order of the Board

Min Zhang
Company Secretary