



# ASX ANNOUNCEMENT

4 November 2015

## Information regarding the 9.5% Australian dollar notes

PAYCE Consolidated Limited ("**PAYCE**") [ASX: PAY] advises of its intention to redeem the 9.5% Australian dollar notes issued on 3 December 2013 ("**Notes**") by the First Optional Redemption Date of 3 December 2016.

PAYCE is exploring options with FIIG Securities Limited ("**FIIG Securities**"), the Lead Manager of the issue, to participate in a buy-back of Notes offered for sale prior to the First Optional Redemption Date.

Any current Noteholders interested in selling their Notes should contact FIIG Securities.

ENDS

Brian Bailison

Company Secretary