



Real Energy Corporation Limited
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R & D Tax Incentive Payment

Sydney, 4 November 2015: Cooper Basin focused oil & gas development company Real Energy Corporation Limited (ASX:RLE) ("Real Energy") is pleased to announce that has received an approximate amount of \$5.9 Million from the Australian Taxation Office in respect of the R & D Tax incentive for the year ended 30 June 2015.

Commented on this significant cash receipt, Mr Scott Brown said "This cash receipt, in addition to the recent share placement of \$2.6 million, has significantly strengthened our cash balance and will provide the Company a sound financial platform to progress further the commercialisation program of our Windorah Gas Project in ATP 927P".

For further information please contact:

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Visit the website: www.realenergy.com.au

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About Real Energy Corporation

Real Energy is an oil and gas exploration and development company with a focus on the Cooper Basin, Australia's most prolific onshore producing petroleum basin. Real Energy has 100% ownership in 4 large permits in Queensland – ATP 917P, ATP 927P, ATP 1161PA & PLR2014-1-4. These permits cover 9,523 km² (2,353,185 acres).

Real Energy is focusing initially on the Toolachee and Patchawarra formations. These formations are well-known throughout the basin for holding and producing gas. Seismic interpretation in conjunction with existing petroleum well data has determined that the Toolachee and Patchawarra formations are significant across much of our acreage.