

4 November 2015

Manager Companies Companies Announcements Office Australian Stock Exchange Limited

Unlisted Share Options Lapse

Leigh Creek Energy Limited advises that 750,000 unlisted share options exercisable at \$1.727 with an expiry date of 1 November 2015 have expired unexercised.

Following the cancellation of these options, Leigh Creek Energy Limited has the following unlisted securities on issue:

1,000,000 options expiring 14 October 2019; and

1,000,000 options expiring 14 October 2020.

For further information contact:

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About Leigh Creek Energy

Leigh Creek Energy Limited (LCK) is an emerging gas company focused on developing its Leigh Creek Energy Project (LCEP), located in South Australia. The LCEP will produce high value products such as methane and fertiliser from the remnant coal resources at Leigh Creek utilising In Situ Gasification technologies, and will provide long term growth and opportunities to the communities of the northern Flinders Ranges and South Australia.

The Company is committed to developing the LCEP using a best practice approach to mitigate the technical, environmental and financial project risks to as low as can be reasonably achieved.