

5 November 2015

The Company Announcements Platform
ASX Limited
SYDNEY NSW 2000

**Sino Australia Oil and Gas Limited (Provisional Liquidator Appointed)
(the Company)
ACN 159 714 397**

I refer to previous announcements regarding my appointment as Provisional Liquidator of the Company pursuant to an Order of the Federal Court of Australia on 21 May 2015.

On 24 July 2014 I announced that I received deferral relief from ASIC for the time by which the Company was required to lodge its annual report for the 2014 financial year to 4 November 2015.

As a result of the court hearing to determine the future of the Company being adjourned to 20 November 2015, I applied for an extension of this relief.

In this regard, I announce that ASIC deferred the period for which the Company must lodge its financial reports to the earlier of 4 May 2016, or the date that the Company ceases to be under external administration, for the following periods:

- The financial year ended 31 December 2014;
- The half-year ended 30 June 2015; and
- The financial year ending 31 December 2015.

Members with reasonable enquiries about the Company are invited to submit their enquiries to Thomas Mariani of this office at Thomas.Mariani@fh.com.au or (03) 9604 5126.

Yours faithfully

Sino Australia Oil and Gas



Peter McCluskey
Provisional Liquidator

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