

Friday, 6 November 2015

Record Date for Entitlements for MQGSZX

RBS Alternative Investments (Australia) Pty Limited as issuer of **Macquarie Group Limited Self Funding Instalment Warrant** (ASX Code MQGSZX), confirms that the record date for entitlements to the AUD \$1.6000 distribution (40% franked) for the MQGSZX Self-Funding Instalments is 11th Nov 2015, coinciding with the record date for the Macquarie Group Limited Ordinary Share dividend.

Pursuant to the key commercial terms outlined in Part 2 of the Product Disclosure Statement for MQGSZX, the dividend will be applied to reduce the outstanding Instalment Payment (Loan Amount) as follows;

Issuer: RBS Alternative Investments (Australia) Pty Limited

ASX Code	Current Instalment Payment	Distribution applied to this Instalment Payment	New Instalment Payment	Refund Payment to Instalment Holder (per warrant)
MQGSZX	\$0.6381	\$1.6000	\$0.0000	\$0.9619

The new Instalment Payment (Loan Amount) will be effective from the ex-distribution date of 9th Nov 2015.

The Trustee will make the Refund Payment to holders and will transfer the **Macquarie Group Limited** securities to the instalment holders on an Issuer Sponsored basis within 10 business days of the dividend payment date of 16 December 2015. As the Instalment Payment has reduced to zero and pursuant to clause 15.1 (i) and 16.1 of the Terms of Issue, please note that RBS will nominate, with the consent of ASX, 23 December 2015 as an Early Expiry Date. As a result, MQGSZX has been suspended and will be terminated in due course.

RBS Alternative Investments (Australia) Pty Limited

The Royal Bank of Scotland plc

RBS Alternative Investments (Australia) Pty Limited is not an Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or The Royal Bank of Scotland plc. The Royal Bank of Scotland plc does not guarantee the obligations of RBS Alternative Investments (Australia) Pty Limited. The Royal Bank of Scotland plc is a foreign Authorised Deposit-Taking Institution and the products which are issued by it do not form deposits or other funds of The Royal Bank of Scotland plc, or deposits or other funds or liabilities of The Royal Bank of Scotland N.V. or RBS Alternative Investments (Australia) Pty Limited.