



Annual General Meeting

9 November 2015

**Gavin May
Managing Director**

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Competent Person's Statement: The information in this announcement that relates to the mineral resources is based on information compiled by Mr Rob Dyson who is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM). Mr Dyson is a fulltime employee of McElroy Bryan Geological Services Pty Ltd. Mr Dyson is a qualified geologist and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (JORC Code). Mr Dyson consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

Agenda

Company Overview

Year in Review

Comet Ridge Project

Strategy

Company Overview

Project

Comet Ridge EPC 1230

- Measured, Indicated & Inferred Resource of 57Mt (0-50m depth)
- Pre Feasibility study completed March 2013
- Mining Lease Application lodged March 2015
- Environmental Assessment lodged in support of MLA
- Caveats maintained over surrounding Infrastructure MLAs

Major Shareholders (31 October 2015)

Argonaut Equity Partners Pty Limited	6.3%
Hoperidge Enterprises	4.8%
Jones Family	4.8%
Skye Equity Pty Ltd	4.9%
Acacia Management	1.9%

Company Overview

Market Capitalisation (6 November 2015)	\$2.7m
Shares on issue	903.8m
Options on issue	44m
Cash (as at 30 Sept 2015)	\$1.93m

Registered and Principal Office

Suite 1902, Level 19, Tower A, The Zenith
821 Pacific Highway, Chatswood NSW 2067
Telephone: 1300 222 625 (1300 ACCOAL)

Agenda

Company Overview

Year in Review

Comet Ridge Project

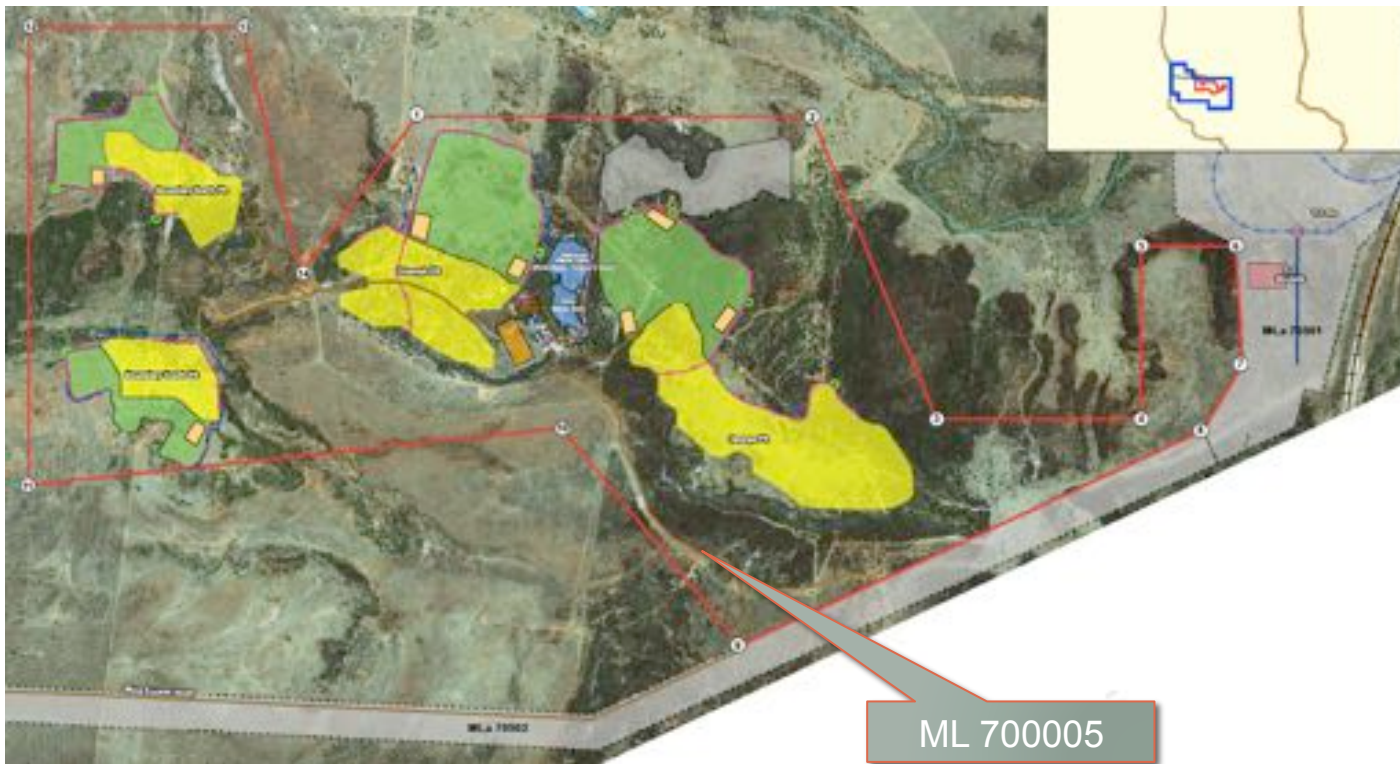
Strategy

Year in Review

- *Severely depressed coal market*
- *Political and environmental factors deter investment*
- *Acacia progresses Comet Ridge Mining Lease application*
- *Operational scale dry coal processing trial of Triumph Seam coal*
- *Acacia continues to maintain Caveats over Springsure Creek Infrastructure Mining Lease applications*
- *Corporate review*

Year in Review – ML 700005

- *Comet Ridge Mining Lease application lodged 27 March 2015*
- *Environmental Impact Management Report submitted in support of Environmental Application*
- *Federal EPBC Approval in progress*



Year in Review – Triumph Seam sample recovery

- *Triumph Seam 23 tonne sample recovered and processed as part of Dry Coal processing R&D*



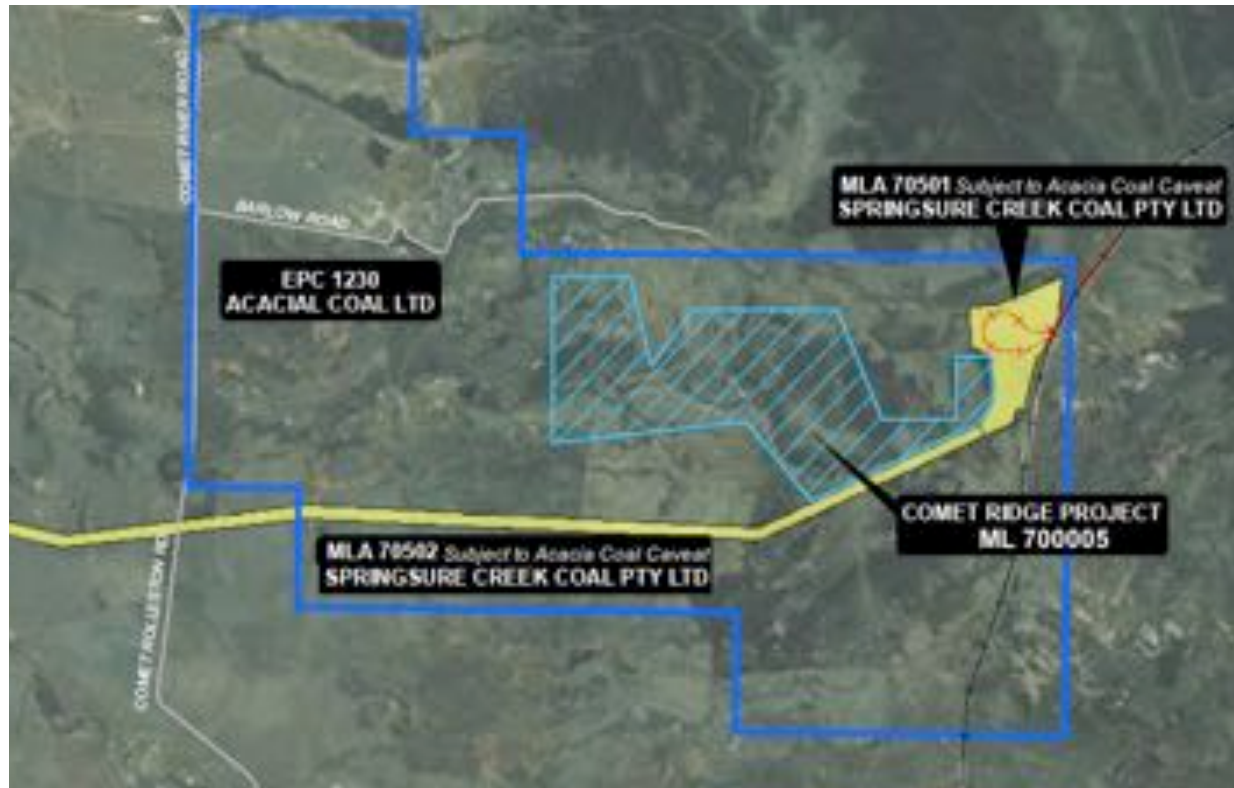
Triumph Seam, Comet Ridge Project, first coal 16 April 2015



*Triumph Seam dry screening trials
21 April 2015*

Year in Review – Infrastructure Mining Lease Application

- *Acacia continues to maintain Caveats over the Springsure Creek Infrastructure Mining Lease applications*
- *Supreme Court proceedings in place to protect Acacia's interests*



Year in Review – Corporate

- *Corporate overheads, salaries and Directors' fees reduced to conserve cash*
- *Acacia continues to look for opportunities in a depressed market. However, despite conducting numerous due diligences no value adding opportunities have been identified*
- *Significant change to share register as major shareholder exits*

Agenda

Company Overview

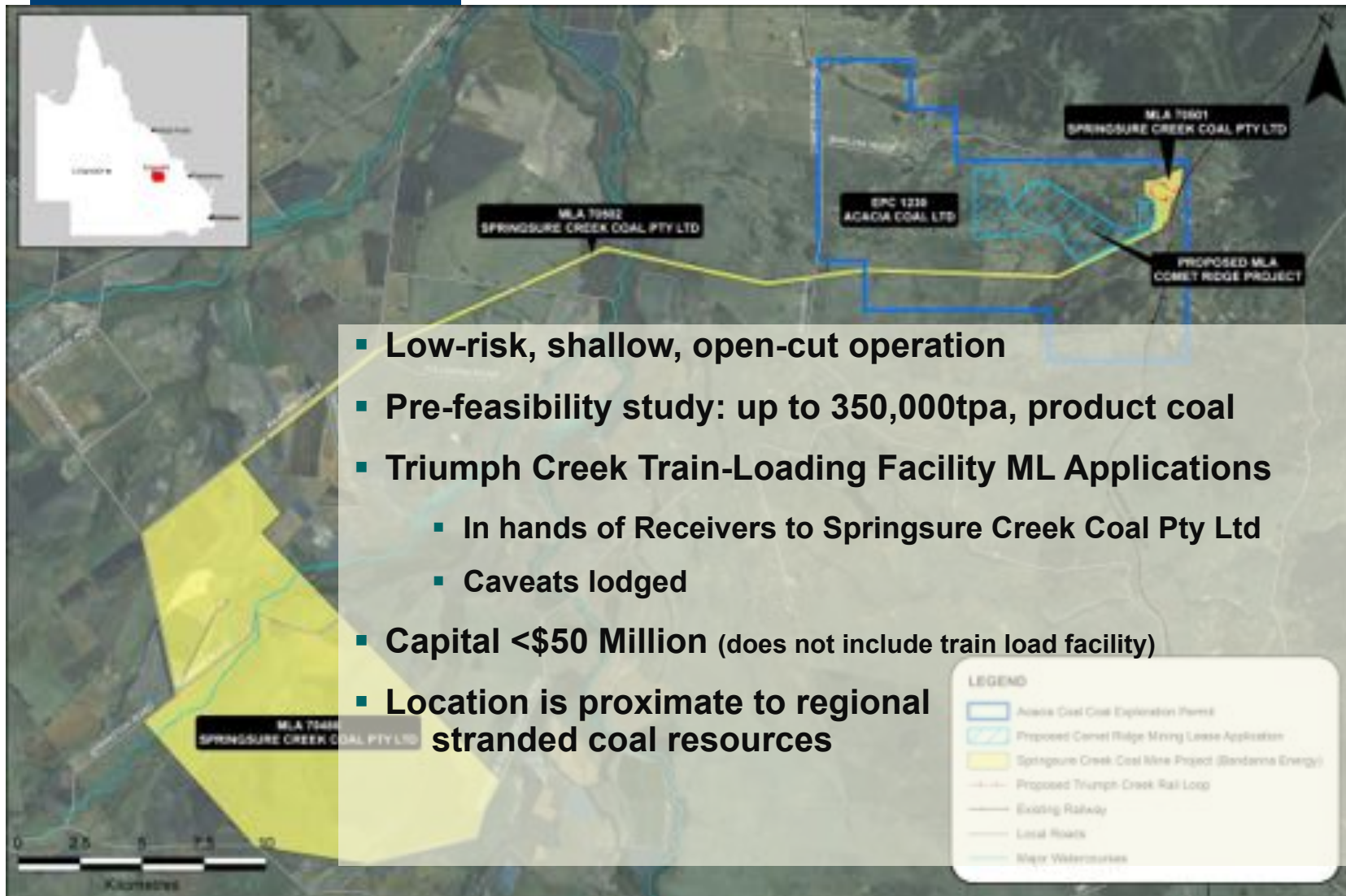
Year in Review

Comet Ridge Project

Strategy

Comet Ridge Project

Location and Fundamentals



Agenda

Company Overview

Year in Review

Comet Ridge Project

Strategy

Strategy

- **Secure Mining Lease over Comet Ridge Project**
- **Be ready to commit Project as the market recovers**
- **Conserve cash and manage costs**
- **Continue to target potential reserves around Comet Ridge region**
- **Continue to pursue broader opportunities**