



MEDIA STATEMENT

9 November 2015

Unmarketable Parcel Share Sale Facility

Inabox Group Limited (**IAB**) has established a share sale facility (Facility) for holders of Unmarketable Parcels of IAB shares. An Unmarketable Parcel is a parcel of IAB shares with a market value of less than \$500 as at 5 November 2015.

IAB is providing the share sale facility to Unmarketable Parcel holders to sell their shares without incurring any costs that could otherwise make a sale of their shares uneconomic. In addition, IAB expects to reduce the administrative costs associated with maintaining a large number of small shareholdings.

Details of the Facility are set out in the copy of the letter and share retention form which will be sent today to shareholders holding an Unmarketable Parcel of IAB Shares as at 5 November 2015.

About Inabox Group Limited

Inabox supplies wholesale ICT (fixed, mobile, data) and cloud products and associated services, including billing and technical and customer support, to retail service providers around Australia through wholesale brands, Telcoinabox, iVox and Neural Networks. Inabox also enables mass-market consumer brands to enter the telecommunications market by leveraging its network and systems capabilities. Inabox provides nationwide IT software, hardware and services through its Anittel brand.

www.inaboxgroup.com.au

Inabox contact details:

Damian Kay, CEO & Managing Director
damian@inaboxgroup.com.au or T: 0413 888 655

Investor/media enquiries:

Andreina Amato, Corporate Communication
andreina@inaboxgroup.com.au or T: 0410 434 227



9 November 2015

Dear Inabox Group Limited Shareholder,

**IMPORTANT NOTICE -
SALE OF YOUR UNMARKETABLE PARCEL OF INABOX GROUP LIMITED (IAB) ORDINARY SHARES**

I am writing to notify you that Inabox Group Limited (**IAB**) has established a share sale facility (**Facility**) for eligible small shareholders to sell their shareholding without incurring any brokerage or handling costs.

This Facility is available to shareholders who on 5 November 2015 (**Record Date**) were holders of Shares valued at less than \$500 (each being an **Unmarketable Parcel**). Based on the closing price of \$1.21 for a Share on the Record Date, an Unmarketable Parcel is any holding of 413 Shares or less.

Our records show that you were an Unmarketable Parcel holder at the Record Date. Unless you advise the Company by 5:00pm (Sydney time) on 22 December 2015 (**Closing Date**) that you do NOT wish to sell your Shares, IAB intends to sell your Shares through the Facility in accordance with paragraph 11.11(a) of the Company's constitution.

Summary of key dates

Unmarketable Parcel Record Date – 5 November 2015 at 5.00pm (Sydney time)

Unmarketable Parcel Announcement to ASX – 9 November 2015

Letters sent to shareholders holding Unmarketable Parcels – 9 November 2015

Closing Date for receipt of Share Retention Forms – 22 December 2015 at 5.00pm (Sydney time)

Unmarketable Parcel Payment date - expected to be in early 2016

To retain your holding of Shares

If you wish to retain your Unmarketable Parcel (i.e. you do NOT wish to sell your Shares through the Facility) you must complete and return the enclosed Share Retention Form so that it is received no later than 5.00pm (Sydney time) on the Closing Date, which is 22 December 2015.

If you do not take any action before the Closing Date your Shares will be sold.

The sales price will be determined once all of the Shares under the Facility are sold. Each shareholder will receive their proportionate share of the sale proceeds for all Shares sold through the Facility. If Shares are sold off-market, the sale price for those Shares will be deemed to be the volume weighted average price of all IAB Shares sold on-market during the five trading days up to (and including) the Closing Date.

Under the Facility the Company:

- a) is authorised to sell all of your Shares without any transaction costs being incurred by you;
- and

- b) will pay you the sale proceeds, following settlement of the sale of all Shares through the Facility. Where direct credit details have not been provided you will receive a cheque for the Sale proceeds.

If you need help deciding what to do or if you require information regarding the financial, legal or tax consequences of participating in the Facility you should consult your legal, financial or taxation adviser.

The **attached** information sheet sets out further details of the Facility, which you should read before making any decision. You can also contact the Company's share register, Boardroom on 1300 737 760 if you have any queries about lodging your form or the operation of the Facility.

Yours sincerely

A handwritten signature in blue ink, appearing to be 'AF', with a long horizontal stroke extending to the right.

Angus Fotheringham
Company Secretary
Inabox Group Limited

INFORMATION SHEET FOR THE UNMARKETABLE PARCEL SALE FACILITY

1. *What is an Unmarketable Parcel?*

An Unmarketable Parcel is a holding of Shares valued at less than \$500. Based on the closing price of IAB's Shares at the Record Date, this is a holding of 413 Shares or less.

2. *What was the closing price of a Share at the Record Date?*

The closing price of a Share at the Record Date was \$1.21.

3. *What do I have to do to sell my Shares through the Facility?*

Nothing. Your Shares will automatically be sold unless you return a Share Retention Form or increase your holding so that it is not an Unmarketable Parcel.

4. *What price will I receive for Shares sold through the Facility?*

The price that you receive for your Shares under the Facility will be determined once all of the Shares under the Facility are sold. Each shareholder will receive their proportionate share of the Sale proceeds for all Shares sold through the Facility (rounded down to the nearest cent). If all or some of the Shares are sold off-market, the Sale Price for those Shares will be deemed to be the volume weighted average price of all IAB Shares sold on-market during the five trading days up to (and including) the Closing Date.

You should note that the Sale Price you are paid for your Shares may be different from the price for Shares appearing in the media or on ASX on a day a sale occurs, and may not be the best execution price on the trading day or trading days that your Shares are sold. The sale price will depend on a number of factors, including market conditions at the time of sale.

5. *When will the proceeds from the sale of Shares be sent to me?*

Payment will be sent to you following settlement of the sale of all Shares through the Facility or otherwise as soon as is practicable. You will be notified by way of a transaction confirmation statement of the number of your Shares that have been sold, the Sale Price obtained and total Sale proceeds payable to you.

6. *What if my direct credit details require updating?*

Should you wish to update your direct credit instructions, please call Boardroom's shareholder information line on 1300 737 760. Alternatively you can amend your instructions online through Boardroom's site at www.boardroomlimited.com.au.

7. *What do I have to do if I wish to retain my IAB Shares?*

If you wish to retain your Shares, you must sign and return the Share Retention Form so that it is received before 5.00pm (Sydney time) on 22 December 2015. If your completed Share Retention Form is not received the Company will be entitled to sell your Shares for you.

Your Share Retention Form must be sent to:
Boardroom Limited
GPO Box 3993
Sydney NSW 2000

8. *If I buy more Shares, will I retain my holding?*

IAB will not sell your Shares providing you increase your holding of Shares to a marketable parcel as at the Closing Date. A marketable parcel of Shares is one worth at least \$500 based on the ASX closing price of IAB Shares.

For a purchase to be an effective notification that you wish to retain your Shares, any additional Shares acquired must be registered by that time under the same name and address and with the same holder number (SRN or HIN) as set out in the accompanying Share Retention Form.

9. *What if I do not know what to do?*

This Information Sheet and accompanying letter does not constitute advice nor a recommendation to buy, sell or hold Shares nor that the Facility is the best way to sell Shares. If you are in doubt about what to do, you should consult your legal, financial or taxation adviser.

10. *Important notes*

IAB reserves the right to change any of the dates referred to in the accompanying letter, this Information Sheet or the Share Retention Form by notice to the ASX. IAB may, before a sale is affected under the Facility, suspend or terminate the Facility, either generally or in specific cases.



All correspondence to
Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001

Tel: 1300 737 760 (within Aust)
Tel: + 61 2 9290 9600 (outside Aust)
Fax: + 61 2 9279 0664
www.boardroomlimited.com.au
enquires@boardroomlimited.com.au

Subregister

SRN/HIN.

Share Retention Form

IMPORTANT: This is an important document and requires your immediate attention. Inabox Group Limited ('Company') is implementing a sale facility for holders of parcels of the Company's shares valued at less than \$500 ('Sale Facility'). Further details regarding the Sale Facility are set out in the letter to you from the Company dated 9 November 2015, which accompanies this form. If you do not want the parcel of shares in the Company referred to below sold under the Sale Facility, you must complete this form and return it so that it is received by the Company's share registry no later than 5.00pm (Sydney time) on 22 December 2015. If you are in any doubt as to how to deal with this form, you should consult your professional adviser.

If your holding of the Company's shares increases to more than \$500 by on market purchases or otherwise, then your holding will not be sold under the Sale Facility.

A Number of shares held as at Record Date

The number of shares that you held at 7pm Sydney time on 5 November 2015.

B Retention of shares

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I/We refer to the letter from the company dated 9 November 2015 and hereby give notice that we would like to retain my/our shares.

C Contact details (Enter your contact details below)

CONTACT NAME	TELEPHONE WORK	TELEPHONE HOME	EMAIL ADDRESS
	()	()	

D Shareholder Signature

By signing and returning this form, I/we confirm that I/we understand that my/our shares will **NOT BE SOLD** under the Sale Facility.

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

Day Month Year

**This form must be received by no later than
5.00pm (Sydney time) on 22 December 2015**

LODGEMENT INSTRUCTIONS ARE ON THE REVERSE OF THIS FORM

Additional information

How to complete this form

- A. This is the number of shares that you held at 5pm on 5 November 2015.
- B. If you would like to retain your shares, please mark the box on the front of this form and return it to the Company's share registry in accordance with the lodgement instructions below. If this form is not received by 5.00pm (Sydney time) on 22 December 2015, and you have not otherwise validly notified the Company that you wish to retain your shares, the Company will be entitled to sell your shares on your behalf. **IF YOU WOULD LIKE THE COMPANY TO SELL YOUR SHARES, YOU SHOULD NOT COMPLETE THIS FORM.**
- C. Enter your **contact details** so we may contact you regarding your form.
- D. The form **must** be signed. In the spaces provided. You must sign this form as follows:

Individual: Where the holding is in only one name, this form is to be signed by the securityholder.

Joint Holding: Where the holding is in more than one name, all the securityholders must sign.

Power of Attorney: To sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. **Please indicate the office held by signing in the appropriate place.**

Lodgement of this Form

If you wish to retain your shares, this form must be completed and returned to the share registry by no later than 5.00pm (Sydney time) on 22 December 2015. If you are returning your form by post, please allow sufficient time for collection and delivery by postal services. The postal rule does not apply, which means that to be valid your completed form must be received by no later than 5.00pm (Sydney time) on 22 December 2015.

Mailing address:

Inabox Group Limited
C/- Boardroom Pty Limited
GPO Box 3993
SYDNEY NSW 2001

Delivery address

Inabox Group Limited
C/- Boardroom Pty Limited
Level 12
225 George Street
SYDNEY NSW 2000

Consolidation of shareholdings

If you have more than one holding on the Company register, you should consider consolidating them. For further information regarding this, please contact Boardroom Pty Limited on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia).

Changes of Address Supported by your Signature(s)

If your address is not exactly as shown, please provide details below. This is only relevant for Issuer Sponsored registered holdings. CHESS holders must notify your sponsoring broker for amendments to holdings on the CHESS Subregister.

CHANGE OF ADDRESS DETAILS – ISSUER SPONSORED ONLY		
SIGN HERE FOR ADDRESS AMENDMENTS:		

Shareholder 1 (Individual) /
Sole Director & Sole Company
Secretary

Joint Shareholder 2 (Individual) /
Director

Joint Shareholder 3 (Individual) /
Director/Company Secretary
(Delete one)

Privacy Statement

Boardroom Pty Limited advises that Chapter 2C of the *Corporations Act 2001* (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your share holding and if some or all of the information is not collected then it might not be possible to administer your share holding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting us at the address or telephone number shown on the Application Form. Our privacy policy is available on our website (<http://www.boardroomlimited.com.au/Privacy.html>).