



Phoslock Water Solutions Ltd.



Annual General Meeting

10th November 2015



Phoslock Water Solutions Limited

Managing Director's Presentation



Phoslock Water Solutions Ltd.



Over 280 applications in 25 countries

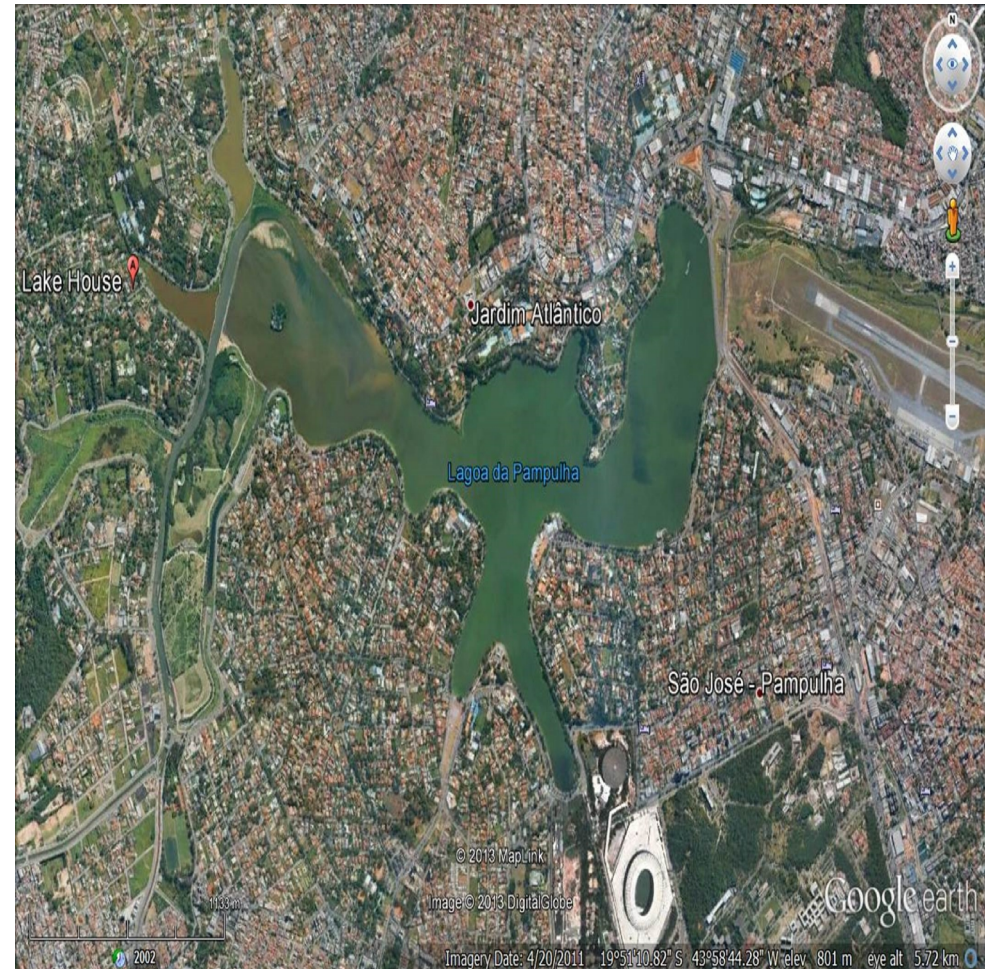


Over 30 Scientific Journal Papers



Brazil Project - \$5m announced 28 Sept 2015

- **Phoslock secured project after detailed evaluation process**
- **Large Inner city lake in major Brazilian city**
- **5 applications over 15-18 months**
- **Value of Phoslock to be provided – approx A\$5m (subject to currency and final volume)**
- **Brazil is becoming important market**



Recent Confirmed Projects

Brazilian Lake – \$0.4m

German Lake – \$0.5m



PHOSLOCK[®]

Outlook for 2016

- **Decisions expected on 2-3 Large projects in Asia & Sth America**
=> 2-3 years of preparation on these projects
- **Europe & UK – 4 to 6 medium/large applications scheduled**
- **United States – building on customer base already established**
- **Canada - several medium/large applications scheduled**
- **Australia – a number of annual “top-up” applications**
- **Technical Papers – further peer reviewed technical papers to be published during the year**

Phoslock Water Solutions Ltd.



ISO: 9001 certified

Over 280 applications in 25 countries



Large Projects

- Large Projects are \$1-\$100 million plus
- Eight Large Projects at varying stages of progress
- One project recently awarded
- Three of the Large Projects are at “decision to proceed” stage in 2015/2016
- 2-3 years of preparation on most of these projects
- Other Large Projects require ongoing work in 2016 including smaller in lake trials
- Building blocks for success on Large Projects
 - Completed applications, excellent results, technical reports, customer endorsement, government and water authority support, project funding



International Sporting Event Experience



Potential – Very Large Project



Potential – Very Large Project



Capital Structure

Company Name:	Phoslock Water Solutions Limited
ASX Code:	PHK
Current Price:	3.3 cents*
Trading range: (last 12 months)	2.2 – 7.3 cents
Total Issued Shares:	258.9 million
Total Issued Options:	14.5 million
Market Capitalisation:	A\$8.5 million

*** Share Price at close of business on 6th November, 2015**



Major Phoslock Shareholders

Major Shareholders of Ordinary Shares *

<i>Laurence Freedman AM – Chairman **</i>	16.0%
<i>Evan Clucas – Investor</i>	6.4%
<i>Graham Newing – Investor</i>	4.3%
<i>Ludgate Environmental Fund - UK Institutional Investor</i>	3.9%
<i>Robert Schuitema – Managing Director ***</i>	3.1%

Current Directors and Executives – Ordinary Shares	23%
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Top 20 Shareholders aggregate holding	57%
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Institutional Shareholding (approx)	7%
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Total number of Shareholders (approx)	1,200
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* Shareholders as at 6th November, 2015

** Also holds \$1.8m Converting Notes (40.75m shares)

*** Also holds \$0.25m Converting Notes (6.25m shares)



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ABN 88 099 555 290



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Questions