

SANDON CAPITAL

Sandon Capital Investments Limited

ACN 107 772 467

Level 11, 139 Macquarie Street,

Sydney NSW 2000

T: 02 8014 1188

F: 02 8084 9984

10 November 2015

ASX Announcement

Addendum to 2015 Notice of Annual General Meeting

Sandon Capital Investment Limited's (the "Company" or "SNC") provides the attached as an addendum to Schedule One of the Company's 2015 Notice of Annual General Meeting pursuant to Listing Rule 7.3A.6.

Contact

If you have any questions regarding SNC or its investments, please call Sandon Capital on (02) 8014 1188. If you have any questions regarding your shareholding, please contact Link Market Services, whose details appear below.

Please contact us:

Sandon Capital

Tel: 02 8014 1188

Website: www.sandoncapital.com.au

Share registry:

Link Market Services

Tel: 1300 554 474 (toll free within Australia)

Email: registrars@linkmarketservices.com.au

Fax: +61 2 9287 0303

Postal

Address: Locked Bag A14, Sydney South NSW 1235

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Disclosure pursuant to Listing Rule 7.3A.6

Issues of Securities since the publication of the 2015 Notice of Annual General Meeting

Issue Date	Number Issued	Class Type	Names of person who received securities or basis on which those person were determined	Price per share	Discount to market (closing market price per share on date of issue)	Cash received	Non-cash consideration paid and current value
26 October 2015	4,204,164	Ordinary	Sophisticated and Professional Investors	\$0.88	No Discount (\$0.865)	\$3.70m	N/A
26 October 2015	3,629,251	Ordinary	Eligible shareholders who participated in the Company's Share Purchase Plan	\$0.88	No Discount (\$0.865)	\$3.19m	N/A
30 October 2015	211,743	Ordinary	Participants in the Dividend Reinvestment Plan in respect of the Final dividend and Special dividend payable on the 30 October 2015	\$0.88	No Discount (\$0.845)	\$186,333	N/A