Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme: Maverick Drilling & Exploration Limited

ACN/ARSN: 128 429 158

1. Details of substantial holder (1)

Name: Don Henrich and Georgia Henrich
ACN/ARSN (if applicable): N/A

The holder ceased to be a substantial holder on: 05/11/2015
The previous notice was given to the company on: 08/07/2015
The previous notice was dated: 08/07/2015

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Annexure A					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Don Henrich, Georgia Henrich	208 Bella Vista Cove, Austin, Texas USA 78734

Signature

print name: Don Henrich capacity: Holder

sign here date: 10/11/2015

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.

(2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(3) See the definition of "associate" in section 9 of the Corporations Act 2001.

(4) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(6) The voting shares of a company constitute one class unless divided into separate classes.

(7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure “A”

This is the annexure marked “A” of 1 page referred to in the Notice of ceasing to be a substantial holder.

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class of securities affected	Number of securities affected	Person’s votes affected
7-Jul-15	Georgia Henrich	Disposal of shares on-market	$22,000.00	Ordinary	200,000	200,000
10-Jul-15	Georgia Henrich	Disposal of shares on-market	$15,750.00	Ordinary	150,000	150,000
15-Jul-15	Georgia Henrich	Disposal of shares on-market	$16,800.00	Ordinary	160,000	160,000
17-Jul-15	Georgia Henrich	Disposal of shares on-market	$5,746.65	Ordinary	54,730	54,730
20-Jul-15	Georgia Henrich	Disposal of shares on-market	$15,253.35	Ordinary	145,270	145,270
21-Jul-15	Georgia Henrich	Disposal of shares on-market	$9,450.00	Ordinary	90,000	90,000
23-Jul-15	Georgia Henrich	Disposal of shares on-market	$20,000.00	Ordinary	200,000	200,000
27-Jul-15	Georgia Henrich	Disposal of shares on-market	$20,000.00	Ordinary	200,000	200,000
12-Aug-15	Georgia Henrich	Disposal of shares on-market	$13,650.00	Ordinary	150,000	150,000
25-Aug-15	Georgia Henrich	Disposal of shares on-market	$12,250.00	Ordinary	150,000	150,000
27-Aug-15	Georgia Henrich	Disposal of shares on-market	$8,560.00	Ordinary	100,000	100,000
28-Aug-15	Georgia Henrich	Disposal of shares on-market	$9,050.00	Ordinary	100,000	100,000
31-Aug-15	Georgia Henrich	Disposal of shares on-market	$12,612.68	Ordinary	140,000	140,000
18-Sep-15	Georgia Henrich	Disposal of shares on-market	$12,610.25	Ordinary	141,225	141,225
21-Sep-15	Georgia Henrich	Disposal of shares on-market	$5,289.75	Ordinary	58,775	58,775
22-Sep-15	Georgia Henrich	Disposal of shares on-market	$8,186.00	Ordinary	89,956	89,956
23-Sep-15	Georgia Henrich	Disposal of shares on-market	$23.66	Ordinary	260	260
13-Oct-15	Georgia Henrich	Disposal of shares on-market	$16,200.00	Ordinary	200,000	200,000
22-Oct-15	Georgia Henrich	Disposal of shares on-market	$12,150.00	Ordinary	150,000	150,000
27-Oct-15	Georgia Henrich	Disposal of shares on-market	$12,835.00	Ordinary	150,000	150,000
3-Nov-15	Georgia Henrich	Disposal of shares on-market	$9,690.00	Ordinary	114,000	114,000
2-Nov-15	Georgia Henrich	Disposal of shares on-market	$7,310.00	Ordinary	86,000	86,000
4-Nov-15	Georgia Henrich	Disposal of shares on-market	$17,000.00	Ordinary	200,000	200,000
5-Nov-15	Georgia Henrich	Disposal of shares on-market	$17,000.00	Ordinary	200,000	200,000