



**ASX
ANNOUNCEMENT**



10 November 2015

CIMIC TAKEOVER BID

At this time the Devine Board recommends shareholders take no action in relation to a proposed takeover bid from CIMIC Group Limited.

Devine Limited ("Devine") notes that CIMIC Group Limited ("Bidder") intends to make a conditional takeover bid for Devine ("Offer").

Shareholders are advised to take no action in relation to the Offer or any correspondence or document received from the Bidder until they receive further information from Devine.

The Independent Directors of Devine will consider the Offer and will keep shareholders and the market fully informed of further developments as they occur.

ENDS

For further information contact

Shareholders:

Shareholder Information Line:

Within Australia: 1300 393 217

From overseas: +61 3 9415 4037

Media:

Ben Ready

Managing Director

RG Communications

Ph: 0415 743 838