



MARKET RELEASE

11 November 2015

Minotaur Exploration Ltd

TRADING HALT

The securities of Minotaur Exploration Ltd (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 13 November 2015 or when the announcement is released to the market.

Security Code: MEP

Ivan Tatkovich

Adviser, Listings Compliance



Minotaur Exploration Ltd
ACN 108 483 601

Enquiries regarding
this announcement can be
directed to:

Andrew Woskett
Managing Director

or:

Dr Tony Belperio
*Director,
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Minotaur Exploration Ltd | ASX: MEP

ASX RELEASE

TRADING HALT REQUEST

11 November 2015

Mr Ivan Tatkovich
Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Mr Tatkovich

Minotaur Exploration Ltd formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

The trading halt is requested pending an announcement in relation to a proposed capital raising. The halt is requested to enable the Company to finalise the proposed capital raising. The Company anticipates that it will be in a position to make an announcement to the market pre-open Friday morning (13 November 2015).

The Company is not aware of any reason why the trading halt should not be granted

Yours faithfully

DONALD STEPHENS
COMPANY SECRETARY