Notification of dividend / distribution

Part 1 - Entity and announcement details

1.1 Name of +Entity

KATHMANDU HOLDINGS LIMITED

1.2 Registered Number Type

ARBN

Registration I	Num	bei
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139836918

1.3 ASX issuer code

KMD

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Notification of exchange rate to be used.

1.4b Date of previous announcement(s) to this update

Wednesday October 14, 2015

1.5 Date of this announcement

Wednesday November 11, 2015

1.6 ASX +Security Code

KMD

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Friday July 31, 2015

2A.4 +Record Date

Monday November 9, 2015

2A.5 Ex Date

Thursday November 5, 2015

2A.6 Payment Date

Friday November 20, 2015



2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Nο

2A.8 Currency in which the dividend/distribution is made ("primary currency")

NZD - New Zealand Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

NZD 0.05882400

2A.9a AUD equivalent to total dividend/distribution amount per +security 0.05455927

2A.9b If AUD equivalent not known, date for information to be released

Wednesday November 11, 2015

2A.9c FX rate (in format AUD 1.00 / primary currency rate): AUD
AUD 1.00

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

Yes

2A.13 Withholding tax rate applicable to the dividend/distribution 0.150000

Part 3A - Ordinary dividend/distribution

Estimated or Actual?

Actual

FX rate (in format AUD rate/primary currency rate) Primary Currency rate

NZD 1.07816700

3A.1 Is the ordinary dividend/distribution

estimated at this time?

amount per +security

No

NZD

3A.1b Ordinary Dividend/distribution amount per security

NZD 0.05000000

3A.2 Is the ordinary dividend/distribution

franked?

3A.2a Is the ordinary dividend/distribution fully

3A.1a Ordinary dividend/distribution estimated

franked?

Yes

Yes

dividend/distribution that is franked

3A.3 Percentage of ordinary

100.0000 %

3A.3a Applicable corporate tax rate for franking

credit (%)

%

3A.4 Ordinary dividend/distribution franked

amount per +security

NZD 0.05000000

3A.5 Percentage amount of dividend which is

unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign

income amount NZD 0.00000000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

N/A

Part 3F - NZD declared dividends/distributions - supplementary dividend/distribution

3F.1 Is a supplementary dividend/distribution payable?

Yes

3F.2 Is the supplementary dividend/distribution

estimated at this time?

3F.2a Supplementary dividend/distribution

3F.4a Applicable corporate tax rate for franking

estimated amount per +security

No NZD

3F.2b Supplementary dividend/distribution amount per +security

NZD 0.00882400

3F.3 Is the Supplementary dividend/distribution

franked?

No

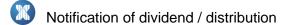
3F.4 Percentage of Supplementary

dividend/distribution that is franked

credit (%)

0.0000 %

30.0000 %



3F.5 Supplementary dividend/distribution franked amount per +security NZD 0.00000000

3F.6 Percentage of Supplementary dividend/distribution that is unfranked 100.0000 %

3F.7 Supplementary dividend/distribution unfranked amount per security

NZD 0.00882400

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution