



2015 AGM

National Stock Exchange of Australia

CEO Presentation

Validating Growth

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12 November 2015



2015 Highlights – Validating Growth

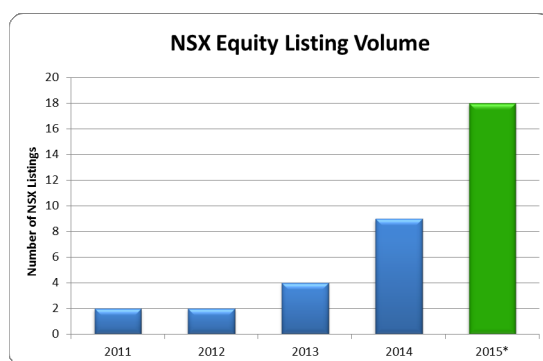
- Listing volume growth continued at 100% compound
- NSX listed some of the largest tech listings in Australia of 2015.
- Over 53% of the current market capitalisation added during FY15
- Listing size ranged from \$500k to \$220m
- NSX revenue increased 54% to \$1.67m
- NSX gaining increasing market recognition, listing volume and market share
- 13 listings in FY15. 12 in YTD16 + 6 Applications pending approval
- Signed MOU with Shanghai Equity Exchange (SEE) – China's largest OTC equity market, focused on high growth businesses.

NSX's unique service has international recognition



2015 Highlights – Rapid Increase in listing

- NSX now averaging approx. 2 listings per month
- 4 Listings in Aug 15 with market cap of almost \$300m



* 2015 Year to Date data (22 Sept 2015) incl. live applications

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Quick NSX Stats 2015

91	\$1.9b	22m
<i>Securities Listed</i>	<i>Market Capitalisation</i>	<i>Total Shares Traded 2015</i>
\$212m	23	30
<i>Capital Raised 2015</i>	<i>Brokers</i>	<i>Advisers</i>

As at 9 Nov 2015

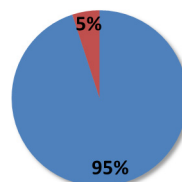
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2014/15 FY Results

- Total Revenue \$1.67m (up 54%)
 - Exchanges revenue \$1.59m (up 57%)
 - Interest revenue \$85.7k (up 13%)
- Total expenses \$3.07m (down 3.4%)
- Operating Loss \$1.397m (down 33.2% from \$2.09m)
- EPS -1.3c (-2.0c FY13)
- No dividend declared

Revenue Breakdown

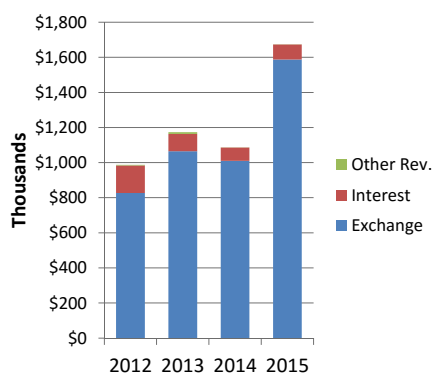
■ Exchanges ■ Interest



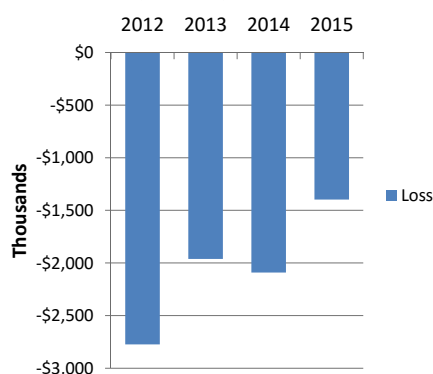
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2014/15 FY Results

Revenue Breakdown



Operating Results



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Outlook Very Positive

- NSX value proposition resonating with potential clients
- Global (especially Asian) demand for NSX services continues to grow
- Cost base tightly managed
- 2H 2015 listing volume strong



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Questions

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