

EST. 1817 ----

Structured Investments Level 11, Tower Two International Towers Sydney 200 Barangaroo Avenue Barangaroo NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

12 November 2015

Ms Charmaine Breadon Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Ms Breadon,

Re: Westpac Self-funding Instalment Warrants over securities in Santos Limited (STO)

Westpac Banking Corporation, as issuer of Self-funding Instalment Warrants ("SFIs") over securities in WBC, notifies a suspension of the following SFIs.

STOSWB STOSWG STOSWR

These SFIs will recommence trading at the opening of the market on 13 November 2015, following an adjustment to the strike price as a result of the STO Entitlement Offer announced on 9 November 2015.

Should you require us to make a manual market in any of the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











