12 November 2015

Chairman's Address - Shareholders Meeting

Raptis Group Limited (RPG)

Level 29 Suncorp Centre 259 George Street Sydney



PO Box 25 Surfers Paradise Queensland 4217 Australia Tel (07) 5531 8100 Fax (07) 5570 3346 Thank you again for attending the 2015 Annual General meeting today.

The successful completion of these items of business now enables us to complete the requirements to apply for the company securities to resume quotation on the ASX. We anticipate resumption of trading within the next two weeks.

We intend to resume property development both on the Gold Coast and in Brisbane. The first project for the relaunch of the public company is a town house project in Springwood on the south side of Brisbane. The development is subject to local authority approval, and we provide the following as an indication to the market of our expectations for the project:

- To comprise sixty town houses,
- Have a sales value in the vicinity of \$25 million.
- Construction is expected to commence early in 2016.
- Project duration from start of construction to settlement of completed townhouses will be less than 12 months.
- It is an appropriate scale project to establish and rebuild steadily.

We will advise the market as soon as future projects are secured.

I take this opportunity personally thank all those who have enabled the company to come to this point on the verge of resuming operations.



I appreciate that the creditors, shareholders, and advisors have supported us and I look forward to the opportunity of rebuilding the company steadily to return value.

James Raptis Chairman

Level 29 Suncorp Centre 259 George Street Sydney



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