



Level 6, 412 Collins Street  
MELBOURNE VIC 3000  
Ph (03) 9642 0655 Fax (03) 9642 5177  
[www.rayagroup.com.au](http://www.rayagroup.com.au)

ABN: 89 122 203 196

**12 NOVEMBER 2015**  
**ANNOUNCEMENT**

**ASX**

### **Notice in Respect of Share Issue**

Raya Group Limited ("Raya") has issued 30,000,000 fully paid ordinary shares ("Shares") as per the announcement on 10 November 2015. 15,000,000 of the shares issued will be held in voluntary escrow.

In accordance with the requirements of section 708A(6) of the Corporations Act 2001 (Cwlth) ("Corporations Act"), Raya notifies ASX Limited that:

- (a) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) The notice is being given under section 708A(5)(e) of the Corporations Act;

As at the date of this notice Raya has complied with:

- (a) The provisions of Chapter 2M of the Corporations Act as they apply to the Raya;  
and
- (b) Section 674 of the Corporations Act; and

As at the date of this notice, there is no information that is "excluded information" (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by Raya.

Yours faithfully,

Julie Edwards

Company Secretary