

13-Nov-15

Company Announcements Australian Stock Exchange Limited 20 Bridge Street Sydney NSW 200

Fax: 1300 135 638

Dear Sir/Madam

Substantial Shareholder Notice

In accordance with section 671B(3) of the Corporations Act 2001 (Cth), I attach a Ceasing to be a Substantial Holder (Form 605) in respect of SUNDANCE ENERGY AUSTRALIA LIMITED (SEA)

Yours faithfully

John Whiteman

Director

Northcape Capital Pty Ltd Level 24, 45 Clarence St, Sydney NSW 2001 P +61 2 8234 3632 F +61 2 9279 2483 invest@northcape.com.au ABN 53 106 390 247

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name / Scheme		SUNDANCE ENERGY AUSTRALIA LIMITED (SEA)				
ACN / ARSN		112 202 883				
1. Detail o	of Substantial	Shareholder (1)				
Name		NORTHCAPE CAPITAL PTY LTD				
ACN / ARSN (If Applicable)		106 390 247				
			44/44/0045			
The holder ceased to be a substantial holder on			11/11/2015			
The previous notice was given to the company on			27/05/2015			
The previous	notice was dated		27/05/2015	•		
2. Changes in relevant interests Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding no						
	Date of Change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
	VARIOUS	Northcape Capital	Purchases	\$ 2,838,406.36	5,550,490	5,550,490
	VARIOUS	Pty Ltd	Sales	-\$ 1,848,799.33	6,138,959	6,138,959
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4. Addresses The addresses of persons in this form are as follows:						
	Name		Address			
Northcape Capital Pty Ltd			Level 24, 45 Clarence St, Sydney NSW 2000			
Signature Print Name		Print Name	John Whiteman	John Whiteman Capacity DIRECTOR		
Sign Here		Sign Here	Date 13/11/2015			
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DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred, if subsection 6718(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.