



ASX Release

16 November 2015

Notes II Offer

NEXTDC Limited (ASX: NXT) ("**NEXTDC**" or the "**Company**") is pleased to announce that it will formally launch the marketing and pricing of a senior unsecured notes offering ("**Notes II**") over the coming days.

Notes II is not underwritten, though the Company is targeting to raise a minimum of \$70 million, with the option to take over-subscriptions.

Notes II is a complementary security to the \$60 million notes raised by the Company in June 2014 ("**Notes I**"), with the same structure and maturity date (16 June 2019).

On the back of the strong take up of capacity at B1 (90% contracted utilisation¹) and ongoing customer demand, the Company intends to use the net proceeds from the Notes II issue to fund the development of a new Brisbane (B2) facility and for other general corporate purposes.

The capital expenditure required to open B2 is projected to be between \$65 million and \$75 million, which includes the acquisition of land, construction of base building as well as the initial 1MW of data centre capacity.

The decision to proceed with the development of B2 remains subject to the Company raising sufficient and appropriately priced funds.

Overview of the Notes offering

Full terms and conditions of the Notes II offering will be available in the Information Memorandum that will be lodged with the ASX once the pricing terms have been finalised. The Information Memorandum is not a prospectus or other disclosure document for the purposes of the Corporations Act 2001.

National Australia Bank Limited is the Notes II Lead Manager.

ENDS

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¹ As at 31 October 2015 (30 June 2015: 79%)



About NEXTDC

NEXTDC is an ASX300-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a national network of UTI Tier III-certified facilities, NEXTDC provides enterprise-class colocation services across the country, facilitating hybrid cloud deployments by offering direct connections to their partner community: Australia's largest independent network of carriers, cloud and IT service providers.

NEXTDC's subsidiaries include AXON Systems, which offers AXONVX, a virtual exchange delivering secure, elastic connections via a dynamic, high-speed switching fabric; and ONEDC Software, developer of the ONEDC® cloud-platform for data centre infrastructure management.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com