

MARKET RELEASE

16 November 2015

Cockatoo Coal Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Cockatoo Coal Limited (the "Company") will be suspended from quotation immediately under listing rule 17.2, at the request of the Company, pending the release of an announcement which is expected to confirm the appointment of voluntary administrators to one or more companies within the group.

Senior Adviser, Listings	
Stephanie Yong	
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COK

Security Code:



16 November 2015

The Manager Companies ASX Limited 20 Bridge Street Sydney, NSW, 2000

Dear Madam,

Request for Voluntary Suspension

We request a Voluntary Suspension for Cockatoo Coal Limited and provide the following information as required by

Listing Rule 17.2:

- We are requesting the voluntary suspension pending an announcement, within the next 48 hours, which is expected to confirm appointment of voluntary administrators to one or more companies within the group.
- We are not aware of any reason why the security should not be suspended.

For more information please contact Peter Kane on +617 3640 4700

Yours sincerely

Martin Lackner

Company Secretary