

MARKET RELEASE

16 November 2015

PWR Holdings Limited

PRE-QUOTATION DISCLOSURE

PWR Holdings Limited (the "Company") was admitted to the Official List of ASX Limited today, Monday, 16 November 2015.

Official quotation of the Company's securities will commence at 11:00 AM AEDT on Wednesday, 18 November 2015.

The following information is released as pre-quotation disclosure.

- 1. Pre-quotation disclosure notice including various confirmations
- 2. Notice of Despatch of Holding Statements and confirmation of securities subject to Voluntary Escrow
- 3. Distribution Schedule
- 4. Top 20 Shareholders
- 5. Appendix 1A and Information Form and Checklist.
- 6. Prospectus
- 7. Constitution
- 8. Audited accounts for full years ended 30 June 2013, 30 June 2014 and 30 June 2015
- 9. Short Term Incentive Plan
- 10. Corporate Governance Statement
- 11. Securities Trading Policy

Security Code: PWH

Ivan Tatkovich

Adviser, Listings Compliance