



# ASX Announcement

## PanTerra Gold Limited

ASX: PGI

### UNMARKETABLE PARCEL SALE FACILITY

PanTerra Gold Limited (ASX: PGI) (**PanTerra Gold** or the **Company**), is pleased to announce that it has established a share sale facility for holders of unmarketable parcels of the Company's shares (defined in the ASX Listing Rules as securities with a market value of less than \$500).

As at 7.00pm (Sydney time) on 11 November 2015 (**Record Date**), an unmarketable parcel of shares is any shareholding of 7,352 or less ordinary shares, based on the closing price of \$0.068 on the Record Date. This represents 6,411,123 ordinary shares which is 5.14% of the Company's fully paid ordinary shares on issue, held by 2,226 of approximately 3,298 shareholders.

The Company is offering this sale to assist holders of unmarketable parcels to sell shares without having to use a broker or pay brokerage. The Company will pay for all costs of the sale for shareholders who use this facility, excluding tax consequences from the sale which remains the shareholder's responsibility. By facilitating the sale of unmarketable parcels held by approximately 67% of the Company's shareholder register, the Company expects to reduce administrative costs associated with maintaining a large number of small shareholdings.

Attached is a copy of the letter and Notice of Retention Form which have today been sent to all shareholders holding an unmarketable parcel of shares in PanTerra Gold on the Record Date.

**End**

ABN: 48 008 031 034

*Registered Office:*

55 Kirkham Road  
Bowral NSW 2576 Australia  
PO Box 846  
Bowral NSW 2576 Australia  
T: +61 2 4861 1740  
Email: admin@panterragold.com

*Project Offices:*

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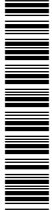
*PanTerra Gold Limited is an ASX listed mining company building a business based on extraction of precious metals from sulphidic refractory ores using Glencore Technology's patented Albion oxidation process, in conjunction with standard carbon-in-leach ("CIL") technology.*

# PanTerra Gold Limited

ABN: 48 008 031 034

Registered Office:  
55 Kirkham Road  
Bowral NSW 2576 Australia  
Administration:  
PO Box 846 Bowral NSW 2576

Tel: 61 2 4861 1740  
Fax: 61 2 4861 7665  
Email: admin@panterragold.com



┌ 000001 000 PGI  
MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

16 November 2015

Dear Shareholder

## Notice of intention to sell Unmarketable Parcels of PanTerra Gold Shares

PanTerra Gold Limited (**PanTerra Gold** or the **Company**) is pleased to offer you with an opportunity to sell your shareholding without incurring brokerage or handling costs. This Share Sale Facility (**Sale Facility** or **Facility**) is only open to registered shareholders who at 7.00pm on 11 November 2015 (**Record Date**) held fully paid ordinary shares in PanTerra Gold with a value of less than \$500 (**Unmarketable Parcel**). Based on the closing price on the Australian Securities Exchange (**ASX**) of \$0.068 per share on the Record Date, an Unmarketable Parcel is any holding of 7,352 shares or less.

Our records show that at the Record Date you held an Unmarketable Parcel of PanTerra Gold shares, accordingly you are eligible to participate in this Facility which closes at 5.00pm (Sydney time) on 29 December 2015 (**Closing Date**).

The Unmarketable Parcel Sale Facility is being conducted to enable the Company to substantially reduce the administrative cost of managing small shareholdings and it will also enable investors with small holdings, who may find it difficult or expensive to dispose of those shares through normal means, to dispose of their small holdings in a cost effective manner. PanTerra Gold will bear all brokerage and handling fees related to sales under this Facility.

Information in this letter and in the enclosed personalised Share Retention Form will assist you in making one of two choices:

- |                        |  |
|------------------------|--|
| 1) Sell your holding   | (Do nothing)                               |
| 2) Retain your holding | (Complete and return Share Retention Form) |

### 1) **Sell your holding (DO NOTHING)**

If you do nothing, your PanTerra Gold shares will be pooled with other PanTerra Gold shares which are to be sold under the Facility and will be sold on ASX as soon as practicable after the Closing Date, and proceeds will be remitted to you as soon as practical thereafter by cheque.

**2) Retain you holding (COMPLETE AND RETURN SHARE RETENTION FORM)**

**If you wish to retain your existing holding you must complete the 'Share Retention Form' and return the signed form in the enclosed envelope so that it is received by PanTerra Gold's share registry provider Computershare Investor Services by 5.00pm (Sydney time) on 29 December 2015. A facsimile of the Share Retention Form will not be accepted.**

If your shareholding is worth at least \$500 on the Closing Date whether by purchase of additional shares by you or otherwise (e.g. by merging multiple holdings into one holding with a value of at least \$500 by the Closing Date), your shares will not be sold under the Facility.

**Additional Information**

The price that will be paid to shareholders for each share sold through the Facility will be the average price received for the sale of all shares sold on ASX under the Unmarketable Parcel Sale Facility and hence may be more or less than the actual price that is received for your particular parcel of shares.

PanTerra Gold does not make any recommendation or offer any advice regarding whether to retain your shares or permit them to be sold under the Unmarketable Parcel Sale Facility. You should consider seeking independent financial and taxation advice before making a decision as to whether or not to participate in this Facility. The Company does not accept any liability regarding the price at which shares are sold through the Sale Facility.


You can obtain up-to-date information on the market price of PanTerra Gold shares by visiting the ASX website ([www.asx.com.au](http://www.asx.com.au)) or contacting your financial adviser.

The Sale Facility is being conducted as authorised by the Company's Constitution and in a manner consistent with the ASX Listing Rules.

If your shares are in a CHESS holding and are to be sold under this Sale Facility, you should note that PanTerra Gold may without further notice sell the relevant shares or initiate a holding adjustment to move those shares to an issuer sponsored holding for the purposes of the sale.

If you have any questions concerning the contents of this letter, please contact our office by telephone on +61 2 4861 1740.

Yours faithfully  
**PANTERRA GOLD LIMITED**




Pamela Bardsley  
Company Secretary

# PanTerra Gold Limited

ABN 48 008 031 034

**Return your form to the Company's share registry:**

By Mail:  
Computershare Investor Services Pty Limited  
PO Box 52 Melbourne  
Victoria 3001 Australia



000001 000 PGI  
MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001

## Share Retention Form

 **If you wish to retain your shares, your form must be received by 5.00pm (Sydney time) Tuesday, 29 December 2015**

This is an important document that requires your immediate attention. It can only be used in relation to the securityholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

### Step 1: Securityholder Details

Use this form if you wish to retain your shares in PanTerra Gold Limited. If you have recently bought or sold shares your holding may differ from that shown. If you have already sold all your shares in PanTerra Gold Limited, do not complete or return this form. If you have more than one holding on PanTerra Gold Limited's register and you do not sell your shares under the Share Sale Facility, you should consider consolidating them. If you have any questions concerning your shareholding or how the Share Sale Facility will work, please contact by telephone on +61 2 4861 1740.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect. If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

### Step 2: Signing Instructions

**Individual:** Where the holding is in one name, the shareholder must sign.

**Joint Holding:** Where the holding is in more than one name, all of the shareholders must sign.

**Power of Attorney:** Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

**Companies:** Where the holding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and Secretary.

**Overseas Companies:** Where the holding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

**Deceased Estate:** All executors must sign and a certified copy of the Death Certificate and Will must accompany this form.

Entering contact details is not compulsory, but will assist us if we need to contact you.

**Turn over to complete the form** →



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**STEP 1** Shareholding Details

For your security keep your SRN/  
HIN confidential.

MR SAM SAMPLE  
UNIT 123  
SAMPLE STREET  
SAMPLETOWN NSW 2001



**Change of address.** If incorrect, mark this box and make the correction in the space to the left. Shareholders sponsored by a broker (reference number commences with 'X') should advise their broker of any changes.

Shares held as at Wednesday, 11  
November 2015:

2000

**STEP 2** Signature of Shareholder(s) *This section must be completed.*

By signing and returning this form, in accordance with the requirements set out in 'Step 2: Signing Instructions' overleaf, I/we confirm that I/we understand that my/our **SHARES WILL NOT BE SOLD** under the Small Shareholding Sale Facility.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/  
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary  
(cross out titles as applicable)

**STEP 3** Contact Details

Contact Name \_\_\_\_\_ Contact Daytime Telephone \_\_\_\_\_ Date / /

Email Address \_\_\_\_\_

**Privacy Notice**

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.