

SUPPLEMENTARY PROSPECTUS

SAVCOR GROUP LIMITED [ACN 127 734 196] (which is to be renamed Emefcy Group Limited)

IMPORTANT NOTICE

This Supplementary Prospectus is dated 16 November 2015 and was lodged with the Australian Securities and Investments Commission on that date. This Supplementary Prospectus supplements the Replacement Prospectus dated 23 October 2015 issued by Savcor Group Limited and lodged with the Australian Securities and Investments Commission on that date.

This Supplementary Prospectus must be read in conjunction with the Replacement Prospectus.

The Australian Securities and Investments Commission and ASX Limited take no responsibility for the contents of this Supplementary Prospectus or the Replacement Prospectus.

Terms used in this Supplementary Prospectus have the same meaning as in the Replacement Prospectus unless otherwise defined or the contrary intention appears.

EXTENSION OF THE OFFER CLOSING DATE

The closing date of the offer period has been extended to 27 November 2015.

All references to the close of the offer of 16 November 2015 in the Replacement Prospectus (including references to the Closing Date) are amended by deleting the date "16 November 2015" and replacing it with the date "27 November 2015". The revised indicative timetable for the Equity Offer is as set out in the table below:

Priority Offer Record Date	8 October 2015
Lodgement of Replacement Prospectus with ASIC	23 October 2015
Offer Period opens	23 October 2015
Date of General Meeting	17 November 2015
Offer Period closes	27 November 2015
Issue of New Shares	2 December 2015
Dispatch of holding statements	7 December 2015
Re-quotation of Shares (including New Shares) on ASX	10 December 2015

The above dates are indicative only and may change without notice. The Company, in consultation with the Lead Manager, reserves the right to extend or shorten the offer period or close the Equity Offer in its absolute discretion without notice. The Company also reserves the right not to proceed with all or part of the Equity Offer at any time before the issue of New Shares to applicants.

This is a Supplementary Prospectus intended to be read in conjunction with the Replacement Prospectus dated 23 October 2015 lodged by Savcor Group Limited.

DIRECTORS' CONSENT

Each of the Directors of Savcor Group Limited has consented to the lodgement of this Supplementary Prospectus with the Australian Securities and Investments Commission.

Signed for and on behalf of Savcor Group Limited:



Peter Marks
Director

Date: 16 November 2015

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