

DIVERSA

GROUP

17 November 2015

ASX MARKET RELEASE

Annual General Meeting

In accordance with ASX listing rule 3.13.2 and Section 251AA of the Corporations Act, Diversa Limited (the 'Company') advises of the outcome of the resolutions put to shareholders at the Annual General Meeting convened today, Tuesday 17 November 2015.

The business considered at the AGM was as follows:

Item 1 - Accounts and Reports

To receive and consider the Annual Report and the financial statements of the Company and its controlled entities for the financial year ended 30 June 2015 together with the related Directors' Report, Directors' Declaration and Auditor's Report.

Resolution 1 - Remuneration Report

That the Remuneration Report for the year ended 30 June 2015 is approved for the purposes of the Corporations Act.

Resolution 2 - Re-election of Mr Garry Crole as Director

That Mr Garry Crole who, in accordance with Listing Rule 14.4 and rule 16.1 of the Company's Constitution retires by rotation and being eligible, offers himself for re-election, be re-elected as a Director.

SPECIAL BUSINESS

Resolution 3 - Ratification and approval of previous issue of Shares under the Placement

That for the purposes of Listing Rule 7.4 and for all other purposes, Shareholders ratify and approve the issue of 4,600,000 shares at an issue price of \$0.44 per share, issued by the Company under a placement to professional and sophisticated investors as detailed in the Explanatory Memorandum.

All resolutions considered were passed on a show of hands.

Proxy votes were received from 104 shareholders. In respect of each resolution, the total number of proxy votes exercisable by all proxies validly appointed, are set out below:

	For	Open	Against	Total Valid Available Votes	Abstain/ Excluded
Resolution 1	19,682,198	149	775,988	20,458,335	8,295
Resolution 2	21,857,269	4,928,237	1,848	26,787,354	124
Resolution 3	19,572,995	943	8,043	19,581,981	135

For further information please contact:

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