

MARKET RELEASE

18 November 2015

Keybridge Capital Limited

TRADING HALT

The securities of Keybridge Capital Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 20 November 2015 or when the announcement is released to the market.

Security Code: KBC

Hayden Guthrie
Adviser, Listings Compliance (Sydney)



18 November 2015

Hayden Guthrie Senior Adviser, Listings (Sydney) ASX Compliance Pty Ltd Exchange Centre Level 4, 20 Bridge Street Sydney NSW 2000

Dear Hayden,

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1, Keybridge Capital Limited (Keybridge) requests that an immediate trading halt be placed on its securities.

Set out below is the information required by Listing Rule 17.1:

- a) The reason for the trading halt is that yesterday evening, the directors of Keybridge became aware of legal proceedings to which it is not a party, which may, depending on the precise circumstances, have the effect of requiring Keybridge to make an announcement to ASX. The directors are making enquiries as to whether the circumstances do have that effect. They anticipate completing their enquiries before commencement of trading on Friday, 20 November 2015.
- b) The trading halt is requested to remain in place until the commencement of trading on Friday 20, November 2015 or such earlier time as Keybridge makes an announcement to update the market.
- c) Keybridge expects to make an announcement to the market concerning this matter before the commencement of trading on Friday, 20 November 2015.
- d) Keybridge is not aware of any reason why the trading halt should not be granted.
- e) Keybridge is not aware of any other information necessary to inform the market about the trading halt.

Thank you for your assistance.

Yours sincerely,

Adrian Martin Company Secretary