

Thursday 19<sup>th</sup> November 2015

**ASX LIMITED  
 COMPANY ANNOUNCEMENTS PLATFORM  
 ASX CODE USA**

Dear Sir,

**RESULTS OF ANNUAL GENERAL MEETING – 19<sup>th</sup> November 2015**

At the Company's Annual General Meeting held today, the following resolutions were passed by shareholders on a show of hands.

Details of valid proxies submitted to the meeting are as follows:

Resolution	Valid Proxies	Votes for	Votes against	Discretion of Proxy	Abstentions
1. Remuneration Report	48,159,603	46,607,946	218,768	1,154,972	177,917
2. Re-Election of Russel Bluck as a Director	65,501,286	57,801,131	122,800	1,221,639	6,355,716
3. Re-Election of David Paterson as a Director	65,501,286	64,149,147	122,800	1,221,639	7,700
4. Approval of 10% Placement Capacity	65,501,286	63,980,445	241,532	1,221,639	57,670
5. Ratification of prior Issue of 750,000 Shares	36,825,593	35,350,263	199,514	1,221,639	54,177
6. Issue of shares to David Paterson in Lieu of unpaid fees owing as at 30 June 2015	63,149,852	61,742,017	157,246	1,154,972	95,617
7. Issue of shares to Russel Bluck in Lieu of unpaid fees owing as at 30 June 2015	59,153,270	57,745,435	157,246	1,154,972	95,617
8. Issue of shares to Director Alice McCleary in Lieu of future Directors' fees for the year ending 30 June 2016	59,636,830	58,099,550	286,691	1,154,972	95,617
9. Issue of shares to Director Martin Janes in Lieu of future Directors' fees for the year ending 30 June 2016	62,723,509	61,186,229	286,691	1,154,972	95,617
10. Issue of shares to Director David Paterson in Lieu of future Directors' fees for the year ending 30 June 2016	63,149,852	61,612,572	286,691	1,154,972	95,617
11. Issue of shares to Director Russel Bluck in Lieu of future Directors' fees for the year ending 30 June 2016	59,153,270	57,615,990	286,691	1,250,589	0

For further information on this release, please contact David Paterson, Acting Chief Executive Officer or Damien Connor, Company Secretary on (08) 8132 0577.

Yours truly,

Alice McCleary  
 Chairman  
 UraniumSA Limited