



20 November 2015

**ASX Announcement – For immediate release**

**ASX BookBuild Facility for the China Dairy Corporation Limited IPO - ASX Ticker Code for the BookBuild: CDCXBB**

China Dairy Corporation Limited ARBN 607 996 449 (**Company**) (ASX:CDC) recently lodged a Prospectus dated 30 October 2015 and a Supplementary Prospectus dated 19 November 2015 with the Australian Securities & Investments Commission offering a maximum of 100,000,000 fully paid CHESS Depository Interests (**CDIs**) in the capital of the Company to investors in Australia at A\$0.20 per CDI to raise a maximum of A\$20,000,000 (**Offer**). The Offer is not underwritten.

The Company advises that it intends to use ASX BookBuild to facilitate a portion of the Offer and Phillip Capital Limited has been appointed as the Technical Lead Manager for the purposes of the ASX BookBuild.

The key highlights of the ASX BookBuild Facility are set out below:

<b>Key Dates for ASX BookBuild Facility</b>	
BookBuild opens	11am on 20 November 2015
BookBuild closes	5 January 2016*
Anticipated Settlement Date	11 January 2016* (via CHESS Primary Market Facility)
Anticipated Date of trading of Shares listed for quotation on ASX	15 January 2016*

*\*The Company reserves the right to vary the date or close the BookBuild Facility early.*

**ASX BookBuild Ticker Code: CDCXBB**

<b>Key Parameters for CDCXBB</b>	
Offer Price	A\$0.20
Minimum Allocation	A\$2,000
Amount available via BookBuild	A\$1,000,000  The Company reserves the right to increase (or decrease) the Minimum Allocation
Investment Cap	None
Stamping Fee	4 % on allotment basis
Lead Manager	Phillip Capital Limited ABN 14 002 918 247

### **Participating in the Offer**

Any person interested in applying for Shares pursuant to the ASX BookBuild Facility should contact their broker or Phillip Capital Limited on telephone (03) 8633 9905 or email Jason D'Ortenzio on chinadairyipo@phillipcapital.com.au

An allocation of Shares resulting from the bid made through the ASX BookBuild Facility will be binding on the applicant.

Both the First Priority Offer Percentage and the Second Priority Bid Percentage are zero.

### **Eligible investors**

The offer under the ASX BookBuild Facility is available to all retail and wholesale investors. Applications for Shares under the offer must be made by brokers on behalf of their clients by submitting a bid on behalf of an eligible applicant via the ASX BookBuild Facility using the ASX Code **CDCXBB** prior to the close of the ASX BookBuild Facility.

In addition, investors must have signed a once off client agreement to participate in the ASX BookBuild Facility through their broker or adviser and must satisfy the terms and conditions of the offer and the ASX BookBuild rules and procedures which are available on the ASX website.

Interested investors should download the Company's Prospectus dated 30 October 2015 and Supplementary Prospectus dated 19 November 2015 from the Company's website:  
<http://www.chinadairyco.com/en/prospectus.html>.

Any person who wishes to invest in Shares should consider the Prospectus in its entirety before deciding whether to acquire the Shares. An application for Shares must be made on the Application Form completed in accordance set out in the Prospectus dated 30 October 2015.

By applying for Shares in the Company via the ASX BookBuild Facility, each applicant will be deemed to represent, warrant and agree for the benefit of the Company and its respective related bodies corporate, and the directors, officers, employees or agents of any of them that they are in compliance with the investor obligations detailed in the Prospectus dated 30 October 2015.

### **Information about ASX BookBuild**

Information on the ASX BookBuild Facility can be found on the ASX website using the links below:

For Brokers:

<http://www.asx.com.au/documents/professionals/bookbuild-trading-participant-information-sheet.pdf>

For Investors:

<http://www.asx.com.au/documents/professionals/bookbuild-investor-information-sheet.pdf>

For further information, please contact:

Jason D'Ortenzio at Phillip Capital Limited

[chinadairyipo@phillipcapital.com](mailto:chinadairyipo@phillipcapital.com)

(03) 8633 9905