

20 November 2015

Hayden Guthrie
Senior Adviser, Listings (Sydney)
ASX Compliance Pty Ltd
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Hayden,

RELEASE TO MARKET

As foreshadowed in Keybridge's letter to ASX dated 18 November 2015 requesting a trading halt under Listing Rule 17.1, the directors of Keybridge have made inquiries concerning the legal proceedings referred to in that letter.

As a result of those inquiries, Keybridge ascertained that it was not likely to become a party to the proceedings and that, in the current circumstances, the proceedings do not affect Keybridge or its securities. Keybridge has no other disclosable information concerning the proceedings at this time.

Keybridge regards its continuous disclosure obligations very seriously and seeks to comply with the spirit as well as the letter of the ASX requirements.

The directors will now monitor the situation, so that if the position changes and an announcement to the market is required, it can be prepared and released promptly.

Thank you for your assistance.

Yours sincerely,



Adrian Martin
Company Secretary