



Martin Aircraft Company

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Martin Aircraft Company Limited
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ASX/Media Release

20 November 2015

SHARES TO BE RELEASED FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, Martin Aircraft Company Limited (**ASX:MJP**) (**Martin Aircraft**) advises that 46,691,060 ordinary shares held by No 8 Ventures Nominees Limited are due to be released from voluntary escrow on 1 December 2015.

Martin Aircraft has a total of 245,694,108 shares on issue, of which 178,305,084 are quoted on ASX including the 46,691,060 shares being released from voluntary escrow.

The following securities remain subject to ASX escrow:

ESCROW SECURITY	DATE ESCROWED UNTIL
67,389,024 Ordinary Shares	Ordinary shares subject to ASX compulsory escrow from escrow dates ranging from 12 months from date of issue of securities up to 24 months from quotation (24 February 2017), (refer the Companies Pre Quotation Disclosure dated 23 February 2015)
5,116,670 options	Options exercisable into ordinary shares at various exercise prices subject to ASX compulsory escrow until 24 February 2017 (refer the Companies Pre Quotation Disclosure dated 23 February 2015)

Yours faithfully

James West
Company Secretary