

23 November 2015

The Manager
Company Announcements
ASX Limited
Level 4
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

Following the announcement made on 26 October 2015, Ten Network Holdings Limited (ASX: TEN) (**TEN**) is pleased to announce that it has placed 456,561,415 new fully paid shares to Foxtel (**Shares**), in accordance with TEN's 15% capacity pursuant to ASX Listing Rule 7.1. The shares were issued at \$0.15 per share for a total consideration of \$68,484,212.25.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with section 674 of the Corporations Act and the provisions of Chapter 2M of the Corporations Act; and
- (d) as at the date of this notice, there is no "excluded information" which is required to be set out in this notice pursuant to sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Stephen Partington
Company Secretary