Rule 3.8A

## **Appendix 3E**

# Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/0/00 Origin: rule 2.6 Appendix 7C. Amended 20/0/2001 11/01/10

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10					
Name	of entity		ABN/ARSN		
Gen	worth Mortgage Insurance Australia Limite	ed	72 154 890 730		
We (	the entity) give ASX the following	ng information.			
Info	Information about buy-back				
1	Type of buy-back	On-market			
2	Date Appendix 3C was given to ASX	30 October 2015			
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day					
		Before previous day	Previous day		
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	11,042,983	3,929,427		
4	Total consideration paid or payable for the shares/units	\$31,165,980	\$11,220,479		

<sup>+</sup> See chapter 19 for defined terms.

Before previous	Previous day
day	

5 If buy-back is an on-market buy-back

highest price paid:	\$2.88	highest price paid:	\$2.88
date:	19-Nov-15		
lowest price paid:	\$2.76	lowest price paid:	\$2.85
date:	16-Nov-15	highest price allowed under rule 7.33:	\$2.9609

#### **Participation by directors**

6	Deleted 30/9/2001.	

#### How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$107,613,541

Date: 23 November 2015

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

(Director/Company secretary)

Print name: Jonathan Downes

+ See chapter 19 for defined terms.

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