



AN EMERGING GOLD PRODUCER

ANNUAL GENERAL MEETING
23 November 2015

COMPETENT PERSONS STATEMENT & DISCLAIMER



+ Competent Persons Statement 1

The information in this report that relates to Exploration Results and Exploration Targets is based on information compiled by Mr Scott Hall who is a member of the Australian Institute of Mining and Metallurgy. Mr Hall is a full-time employee of Laneway Resources Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Mineral Resources is based on information compiled by Mr Scott Hall who is a member of the Australian Institute of Mining and Metallurgy. Mr Hall is a full-time employee of Laneway Resources Limited and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' Mr Hall consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

+ Competent Person Statement 2

The information in this report that relates to Exploration Results and Mineral Resources is based on information compiled by Mr Patrick Tyrrell who is a member of the Australian Institute of Mining and Metallurgy. Mr Tyrrell is currently a full-time employee of New Hope Coal Limited (JV Partner) and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code). Mr Tyrrell consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. This information was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.

+ Forward Looking Statement

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INVESTMENT HIGHLIGHTS



Agate Creek Gold Project (100%)

- + Key components being brought together to realise near term shallow high grade gold production from Sherwood and Sherwood West projects:
 - + Mining Lease Application lodged (ASX release 25 February 2015) that will allow Laneway to quickly move to production;
 - + Continued high grade near surface results showing a continuation of the mineralisation that was mined in the previously extracted Metallurgical Sample; and
 - + The Company plans to process the high grade ore from the Project at the nearby Georgetown processing plant and has entered into a heads of agreement in this regard.
- + 4,257m drill program completed earlier this year returned consistent shallow high grade gold intercepts extending the known high grade zone of mineralisation.
- + Further drill program of 2,500m will commence shortly.
- + Successful mining and processing of Metallurgical Sample in January 2014 produced 1,725oz of gold with a head grade in excess of 11g/t gold. Upcoming exploration program aimed at materially extending this mineralisation both down dip and along strike.
- + Large highly prospective acreage (683km²) across the broader Agate Creek Gold Project, with an existing JORC resource of >500,000oz of contained gold with potential to significantly increase Resource over time. Resource upgrade to be completed post drilling program.

Other Projects

- + Ashford coking coal project (Laneway 50%) comprises JORC resource of >13Mt.
- + Key New Zealand (NZ) tenure on trend from multi-million ounce epithermal gold and silver deposits.
- + Farm-out agreement (ASX release 1 June 2015) entered into with Newcrest. Work programs funded by Newcrest underway with over 800 geochemical samples collected and drill planning underway.

Corporate

- + Ongoing project generation

STRATEGY & 2016 OBJECTIVES



- + Laneway's primary focus is on the exploration, discovery and development of gold projects focusing on known gold producing regions.
- + Key objectives for 2016 at Agate Creek Gold Project:
 - + materially extend the high grade gold resource at Sherwood and Sherwood West prospects and the global Resource beyond current 500,000 oz gold;
 - + Follow up drilling on additional regional exploration targets;
 - + Obtain grant of Mining Lease; and
 - + Bring the project into production with the objective to support a near term, low capital intensity, low strip ratio high grade open cut mining operation via a third party processing solution.
- + Southern Coromandel Project (NZ) has a historic non-JORC Resource with potential to be upgraded to JORC and additional ounces delineated with modern exploration. Laneway has entered into a farm-out agreement with Newcrest. Exploration activities funded by Newcrest.
 - + Soil Sampling (Ridge & Spur), Rock Chipping and Geological Mapping which began in August progressing well with over 800 samples submitted for analysis
 - + Initial drill sites have been selected for Phase One drilling with the consent and approval process started. Tenders for drilling have been received
- + Laneway continues to progress strategies to realise value from existing coal assets.
- + Laneway will continue to seek new high growth potential projects, as well as where appropriate, JV's or farm-outs to help progress existing assets.



Company Overview

CORPORATE OVERVIEW



CAPITAL STRUCTURE

Share price (as at 20 November 2015)	\$0.003
Shares on issue (million)	2,062*
Market capitalisation	\$6.2m

*A further 458m shares and 491m options exercisable at 0.3 cents and 60m options exercisable at 0.5 cents are to be issued subject to shareholder approvals being obtained at AGM in relation to recent placements and drilling funding agreement.

DIRECTORS & MANAGEMENT

Chairman	Stephen Bizzell
Non-Executive Director	Rick Anthon
Non-Executive Director	Mark Baker
Exploration Manager	Scott Hall
Company Secretary	Paul Marshall
Major Shareholder:	Stephen Bizzell related entities hold approx. 50% shareholding

PROJECTS OVERVIEW

Key Projects

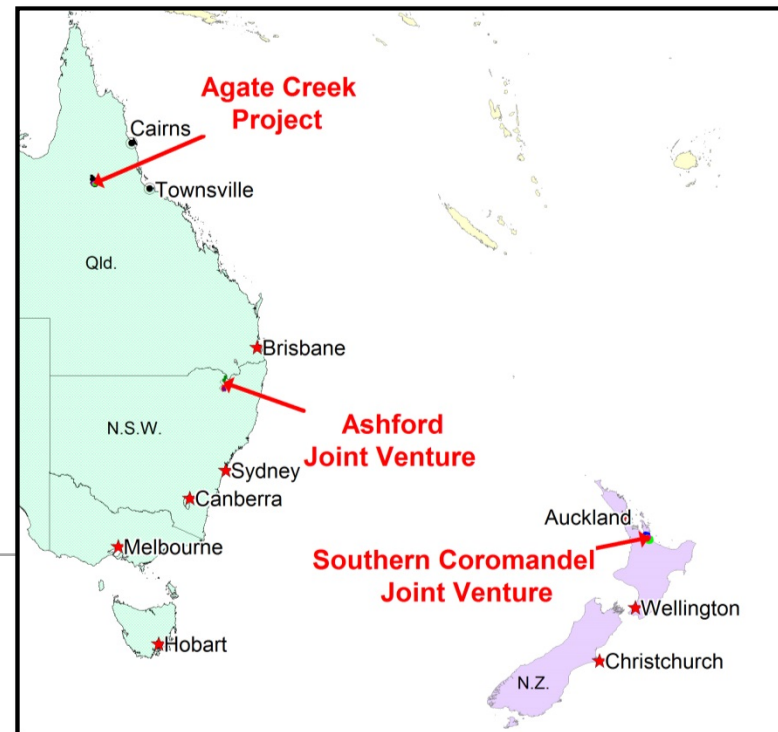
- + **Agate Creek** in North Queensland
 - + 100% interest
 - + Epithermal Gold
- + **Ashford** in north New South Wales
 - + 50% interest
 - + Coking Coal
- + **Southern Coromandel Project** in north New Zealand
 - + 100% interest reducing to 20% interest
 - + Epithermal Gold
 - + Newcrest earning 80% interest

Gold JORC Resources^{(1) (2)(3)}

Agate Creek Gold 414,000oz (grade 1.4g/t)

- (1) Refer competent persons statement on slide 2
- (2) Combined Indicated and Inferred Resource stated at 0.5 g/t cut-off grade,
- (3) Resource of 514,000 oz at 0.94 g/t using 0.3 g/t cut-off
- (4) Coal Resource is stated for project (100%). Laneway has 50% interest.

Laneway Project Location



Coal JORC Resources⁽¹⁾⁽⁴⁾

Ashford Coking Coal Project
(Indicated & Inferred) 13Mt

BOARD & MANAGEMENT



+ **Stephen Bizzell – Chairman**

- + Chairman of boutique corporate advisory and funds management group Bizzell Capital Partners Pty Ltd, and director of a number of ASX listed companies and Queensland Treasury Corporation. Has considerable experience and success in the fields of corporate restructuring, debt and equity financing, and mergers and acquisitions and has over twenty years' corporate finance and public company management experience. Stephen was an Executive Director of Arrow Energy, a company he co-founded in 1999, and taken over by a JV between Shell and PetroChina in 2010 for \$3.5 billion. He was also a co-founder and director of Bow Energy Ltd until its \$550 million takeover in 2012.

+ **Rick Anthon – Non-Executive Director**

- + Rick Anthon is a lawyer with twenty five years experience in corporate and commercial law with particular expertise in the mining exploration, mineral development and energy sectors.

+ **Mark Baker – Non-Executive Director**

- + Mark is the Chief Executive Officer of the Melbourne Press Club and a former senior editor and national editorial executive with Fairfax Media. Mark has extensive experience working across Asia and in government relations at a national and state level. He is a board member of the Defence Reserves Support Council (Victoria), has a Bachelor of Arts degree and is a Graduate of the Australian Institute of Company Directors.

+ **Scott Hall – Exploration Manager**

+ **Paul Marshall – Company Secretary & Chief Financial Officer**



Agate Creek

Epithermal Gold

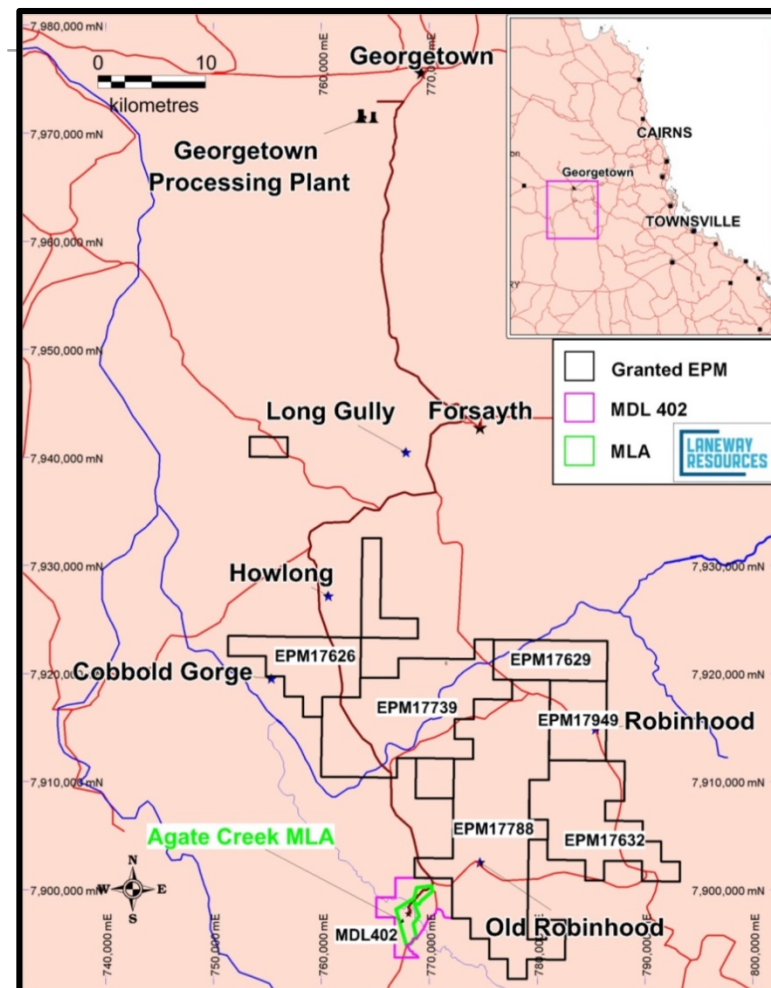
AGATE CREEK

Summary & Project Location

- + Agate Creek Project is located approximately 40km south of Forsyth in North Queensland. Key components being brought together to deliver near term production from a near surface high grade open cut mine:
 - + Mining Lease Application lodged over the Sherwood and Sherwood West prospects;
 - + Heads of agreement with a third party to access the processing plant at Georgetown, to deliver low capital intensity production;
 - + Recent exploration showing a strong continuation of the mineralisation that was mined as part of the near surface high grade Metallurgical Sample.
- + Five highly prospective gold and base metal prospects located in three EPM's covering 683km².
 - + Forty two additional prospects that warrant follow up work
- + Within 60km of the world class Kidston Deposit which historically produced over 3.4Moz Au/Ag.
- + Advanced project with more than \$18m already spent, more than 500 drill holes with the majority of the drilling being less than 200m deep.
- + Current JORC Resource⁽¹⁾:
 - + 9.5 Mt @ 1.4g/t for 414,000oz Au at 0.5g/t cut-off
 - + 17.0 Mt @ 0.94g/t for 514,000oz Au at 0.3g/t cut-off
 Resource upgrade to be completed in the coming months.

⁽¹⁾ refer competent persons statement on slide 2

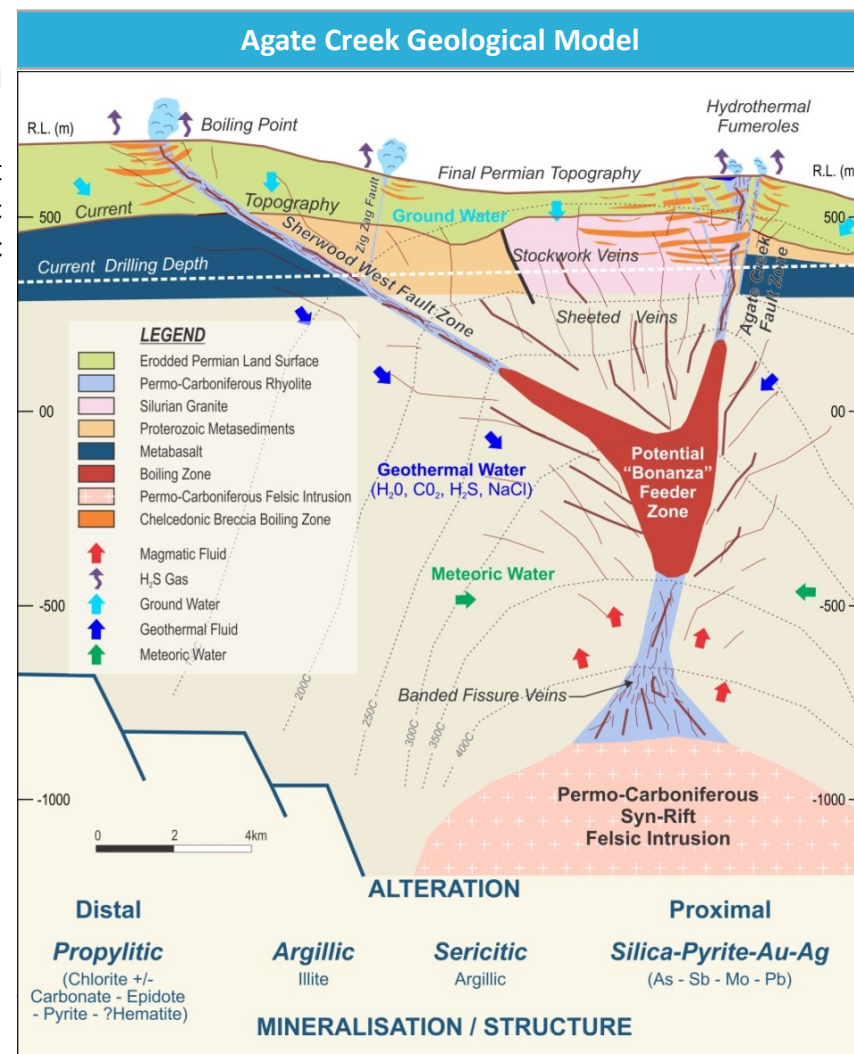
Agate Creek Tenure Map



AGATE CREEK

Geological Model

- + Strong understanding of the Epithermal model at Agate Creek:
 - + Host rocks are Proterozoic metasediments with granite and rhyolite intrusions
 - + Mineralisation occurs within the regional Robertson Fault Zone. Generally along the boundaries or within Rhyolitic intrusions and is strongly associated with chalcedonic veining and brecciation.
 - + Sherwood is a low-sulphidation epithermal gold system characterised by swarms of narrow veins
 - + Strong alteration surrounding the veins



METALLURGICAL SAMPLE

Gold Produced

- + In January 2014, a 5,472 tonne Metallurgical Sample was mined, hauled and toll-treated through a CIL processing plant at Georgetown.
- + A total of 1,725oz of gold was produced. Recovered grade was 9.8g/t gold from a feed grade of 11.2g/t gold resulting in a 88% recovery.
- + Process upgrades identified to increase recovery to above 90%.



KEY FINDINGS OF METALLURGICAL SAMPLE

- + Basic circuit and reagent improvements have been identified which would likely boost recoveries from 88% to +90% for future processing, including:
 - + The incorporation of gravity separation prior to leaching;
 - + Changes to the crushing and grinding processes; and
 - + A full review of the leach kinetics.
- + Provided key cost data underpinning the pursuit of a near term high grade open cut mining operation with low capital intensity.
- + High recovered gold grade confirmed potential for a significant near surface high grade component of the Resource



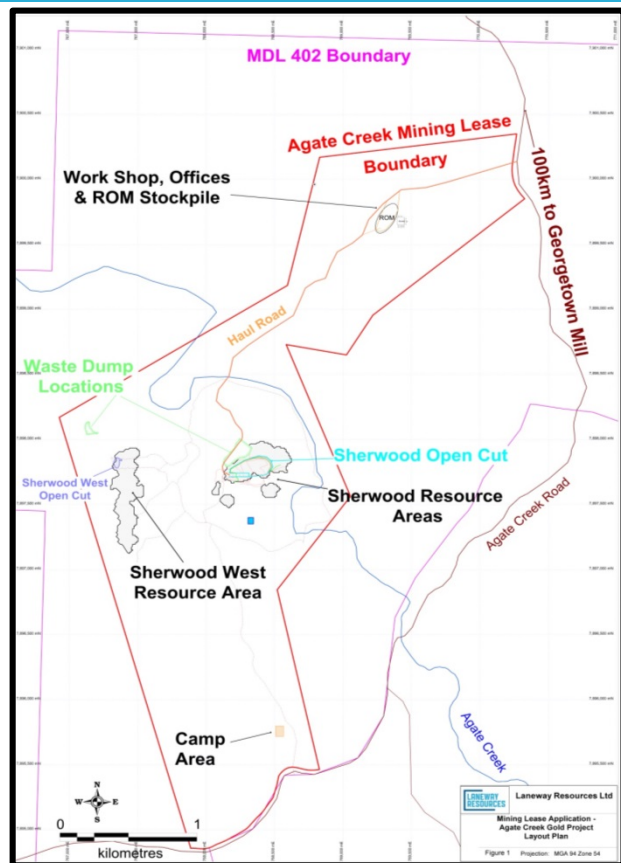
Mining and Processing Agreement



- + Heads of Agreement signed to mine and process up to 200,000 tonnes of high grade (targeting +8 g/t Au) near surface ore from the Agate Creek Gold Project
- + Agreement provides funding for the mining, transportation and processing of ore through the Georgetown Gold Processing Plant
- + Represents a significant milestone for Laneway Resources by providing the opportunity to process ore on a commercial scale and produce significant cashflow with minimal capital exposure
- + Mining will commence upon grant of the Agate Creek Mining Lease with ore to be processed through the Georgetown Plant subsequently
- + Key terms of the Heads of Agreement:
 - + Direct costs incurred with respect to the project including but not limited to haul road and access road construction and maintenance, waste dump preparation, support facilities, blast hole drilling, sampling and assaying, mining, transportation of ore, crushing, milling and transportation of gold bars to the refinery, will be incurred and paid for by the operator of the Georgetown Plant, Etheridge Operations Pty Ltd (EOPL)
 - + For the first 80,000 tonnes of ore, Gold produced will be paid 60% to Laneway and 40% to EOPL above 4 g/t gold head grade (after the first 300 ounces to EOPL)
 - + For the next 120,000 tonnes of ore, Gold produced will be paid 70% to Laneway and 30% to EOPL above 4 g/t gold head grade
 - + Priority will be given to Agate Creek ore through the Georgetown Plant; and
 - + Rehabilitation liability for the activities pursuant to the mining activities and compensation arrangements with landholders will be at Laneway's expense.

Mining Lease Application and Georgetown Gold Processing Plant

**LANEWAY
RESOURCES**



EOPL's Georgetown Gold Processing Plant

***Mining Lease Application Area
MLA 100030 689.3Ha***

AGATE CREEK- Exploration Upside 2013 Drill Program High Grade Intercept

- + Deep drilling was undertaken in 2013 to intersect the potential Sherwood Bonanza Zone just above the interpreted intersection of the Agate Creek and Sherwood West Faults
- + QLD government funded 50% of the direct costs of the program through a collaborative drilling initiative (CDI) grant.
- + Significant high grade gold intercept of 31m at 5.96 g/t gold from 124m including 1m at 73g/t gold although not the bonanza zone targeted
- + Bonanza veins occur within the boiling zones of the epithermal system, commonly around 200-600m below land surface. Bonanza veins are a common feature of low-sulphidation epithermal deposits worldwide, e.g. the Pajingo Gold deposits
- + The Vera-Nancy lodes, the bonanza portion of the Pajingo Deposit, was initially discovered by deep drilling under a lower grade resource closer to surface
- + At Hishikari the top of the bonanza vein was discovered by an intersection of 15cm @ 290g/t Au 200m below surface

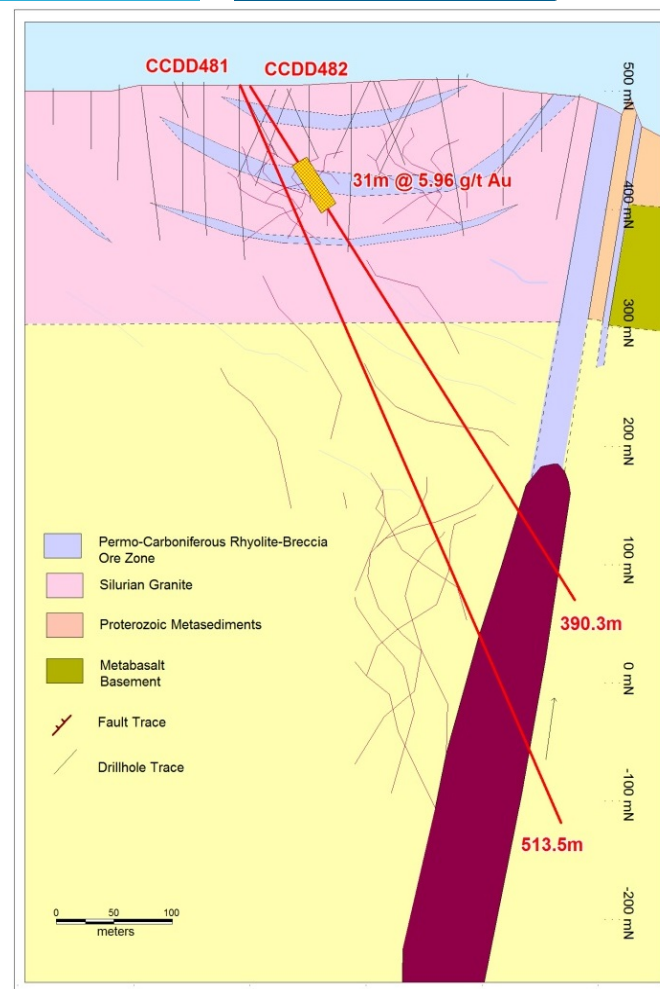


Table 1 - Significant Gold Intercepts drill holes CCDD481 and CCDD482

Hole_ID	Sample	g/t gold	From_Depth	To_Depth	Interval
CCDD481	V18748	6.417	122.2	122.5	
CCDD481	V18758	3.166	130.7	130.75	
CCDD482	V19191	3.463	73	74	1
CCDD482	V19244	0.295	124	125	1
CCDD482	V19245	73.481	125	126	1
CCDD482	V19246	8.18	126	127	1
CCDD482	V19247	4.189	127	128	1
CCDD482	V19248	1.387	128	129	1
CCDD482	V19249	0.411	129	130	1
CCDD482	V19250	0.076	130	131	1
CCDD482	V19251	1.026	131	132	1
CCDD482	V19252	0.284	132	133	1
CCDD482	V19253	0.026	133	134	1
CCDD482	V19254	0.02	134	134.95	0.95
CCDD482	V19255	0.513	134.95	136	1.05
CCDD482	V19256	0.157	136	137	1
CCDD482	V19257	0.075	137	138	1
CCDD482	V19259	0.658	138	139	1
CCDD482	V19260	0.037	139	140	1
CCDD482	V19261	0.06	140	141	1
CCDD482	V19262	1.317	141	142.1	1.1
CCDD482	V19263	0.1	142.1	143	0.9
CCDD482	V19264	0.687	143	144	1
CCDD482	V19265	17.282	144	145	1
CCDD482	V19266	28.921	145	146	1
CCDD482	V19267	1.979	146	147	1
CCDD482	V19268	4.058	147	148	1
CCDD482	V19269	0.489	148	149	1
CCDD482	V19270	0.044	149	149.8	0.8
CCDD482	V19272	0.015	149.8	150.5	0.7
CCDD482	V19273	1.61	150.5	152	1.5
CCDD482	V19274	1.346	152	153.2	1.2
CCDD482	V19275	35.897	153.2	153.75	0.55
CCDD482	V19276	0.173	153.75	155	1.25
CCDD482	V19277	0.106	155	156	1
CCDD482	V19315	10.181	188.4	189	0.6

Intervals are not True Widths

7m @ 12.68 g/t Au

31m @ 5.96 g/t Au

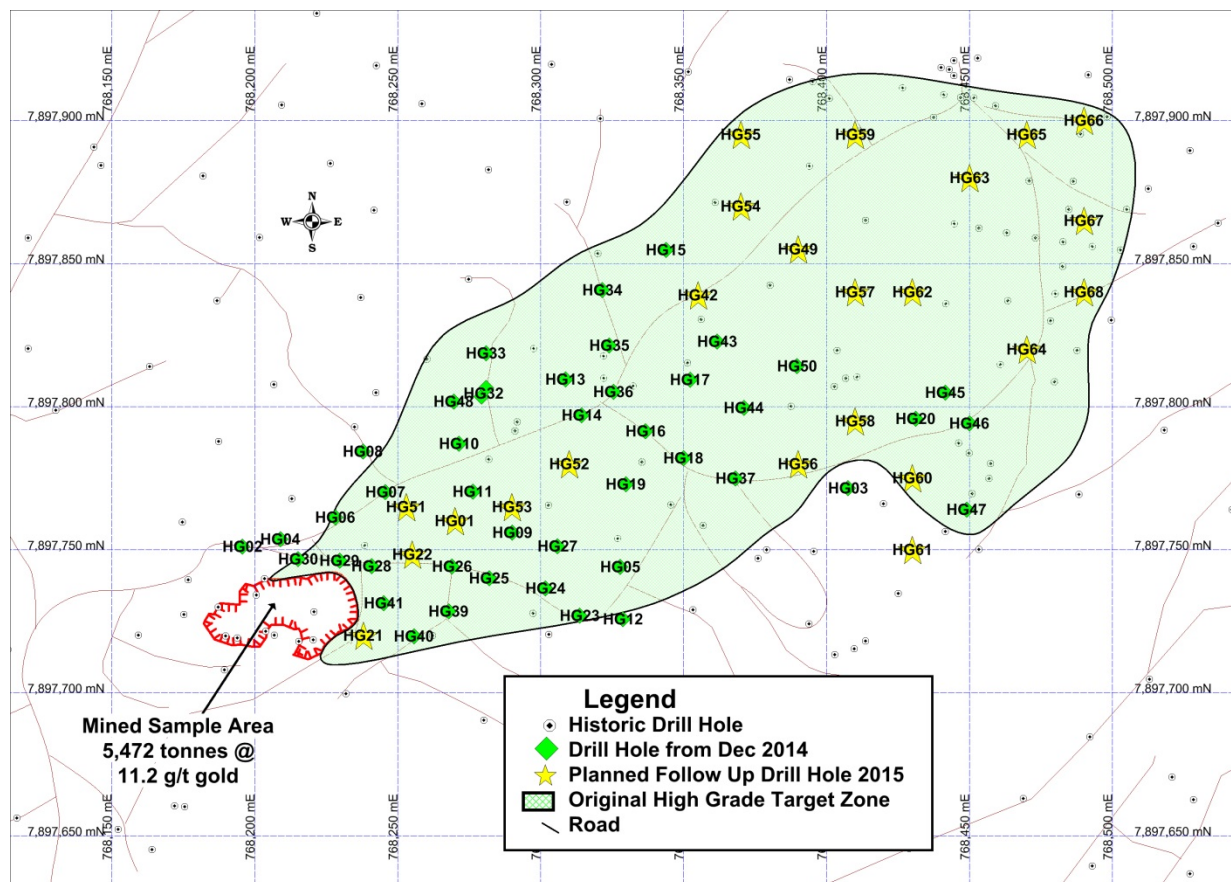
6m @ 8.9 g/t Au

3 @ 12.95 g/t Au

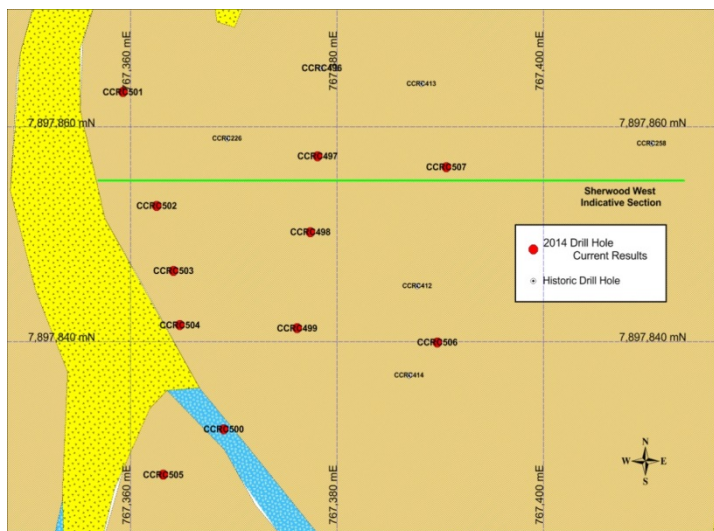
Recent High Grade Drilling & Exploration Target Area

Select results :

- 6m @ 24.3 g/t gold from 6m, including 2m @ 59.0 g/t from 7m (HG28),
- 1m @ 61.9 g/t gold from 9m (HG27)
- 2m @ 13.2 g/t gold from 11m (HG24)
- 3m @ 9.8 g/t gold from 6m (HG29)
- 3m @ 8.7g/t gold from 16m (HG14)
- 1m @ 14.5 g/t gold from 17m; 2m @ 12g/t gold from 47m and 3m @ 4.2g/t gold from 65m (HG10)
- 3m @ 7.7 g/t gold from 6m as well as 3m @ 10.7g/t gold from 14m (HG26)
- 3m @ 9.6g/t gold from 13m (HG06)
- 1m @ 12.8 g/t gold from 4m, 2m @ 12.8 g/t gold from 11m and 2m @ 5.5g/t gold from 15m (HG41)
- 1m @ 15.8 g/t gold from 25m (HG34)
- 3m @ 10.3 g/t gold from 17m and 2m @ 12.4 g/t gold from 68m (HG35)
- 2m @ 4.6 g/t gold from 32m; 2m @ 3.8 g/t gold from 38m; 5m @ 6.9 g/t gold from 64m including 2m @ 12.2 g/t gold from 67m (HG46)

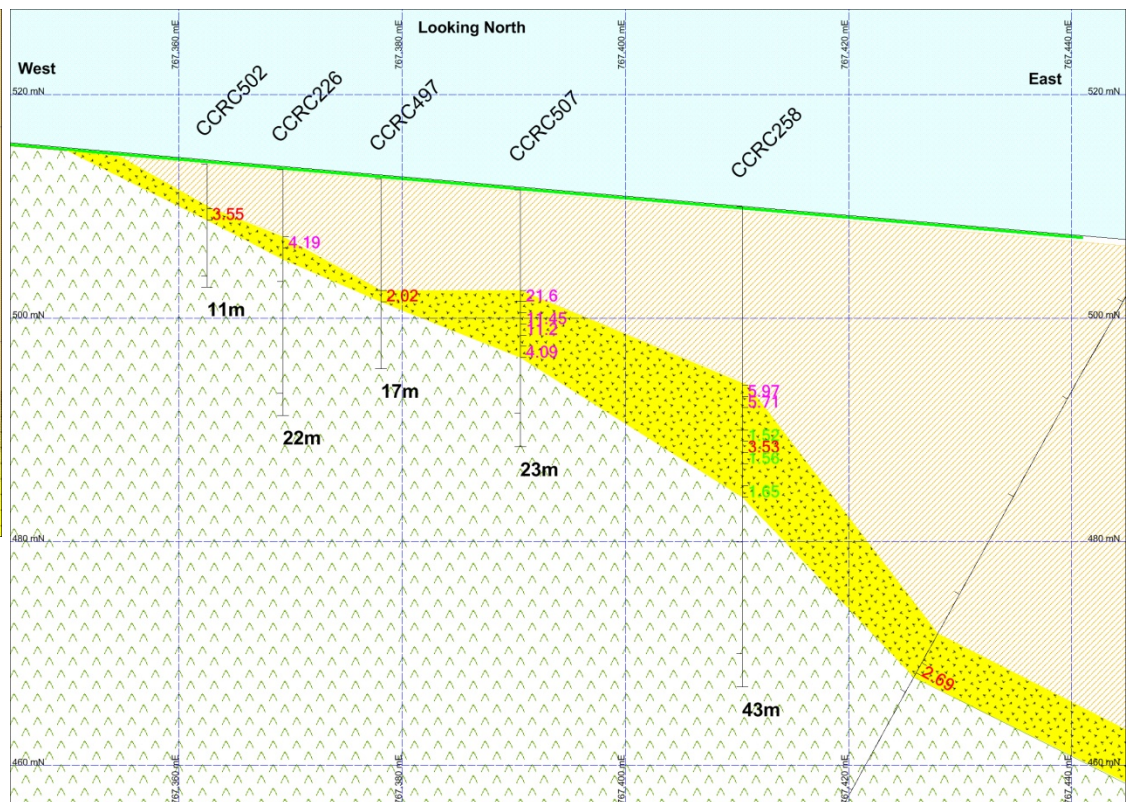


Sherwood West – High grade



Selected Results

- 6m @ 8.2 g/t gold from 9m including 1m @ 21.6 g/t gold from 9m and 2m @ 11.3 g/t gold from 11m (CCRC507)
- 1m @ 3.55 g/t gold from 4m (CCRC502)
- 1m @ 6.14 g/t gold from 15m (CCRC506)



Sherwood West (located approximately 1km west of Sherwood) shows that near surface high grade mineralisation, similar to that at Sherwood. This drilling was over a 60m portion of the currently delineated 800m Resource envelope. Follow up infill drilling will be completed at a later date to better define the high grade zones and allow further mine planning works that may result in the extension of the Agate Creek mine life.

Current Exploration Objectives and Plan

- + RC drill program completed earlier this year of 4,257 metres with 69 holes drilled.
- + Laneway has announced a follow up RC drill program of 2,500m to commence shortly to follow up the compelling shallow high grade intercepts. Key near term objectives :
 - + Material extension of the shallow high grade trial pit mineralisation which yielded 1,572 oz of gold at in excess of 11 g/t gold in 2014 with a view to defining a resource sufficient to support the near term high grade open cut mining operation.
 - + Expansion of the global Resource base at both Sherwood and Sherwood West through step out holes and identified additional targets.
 - + Testing of the southern extension of Sherwood West where the target mineralised zone remains open and has been continuously mapped some 700m to the south of current drilling.
 - + Drilling of several highly prospective regional targets.
- + An updated JORC Resource.

⁽¹⁾ refer competent persons statement on slide 2



Agate Creek

Gold/Base Metal Prospects

Highlighted Regional Targets

A total of 66 Regional targets have been identified so far through geochemical sampling. Priority drill ready targets listed below. A number of these will be drilled in the upcoming program.

Eastern Bar Creek

- + Targeting a 10m wide 500m long weathered quartz vein open in all directions with associated Au, Ag, Pb, Zn and Cu
 - + 5m @ 44g/t Ag & 0.13% Cu from 12m
 - + 7m @ 57.7g/t Ag; 0.18% Cu & 0.5% Zn
- + Accompanying the above structure is a secondary 400m long potentially en-echelon zone to the south with additional rock chips up to 36g/t Au; 643g/t Ag; 2.4% Cu & 22.6% Pb

Jedda Vein

- + Targeting a brecciated quartz vein showing abundant brecciation, boxworks and fresh sulphides in places, outcropping over 300m along strike and up to 10m wide. Rock chips up to 15.75 g/t Au have been received.

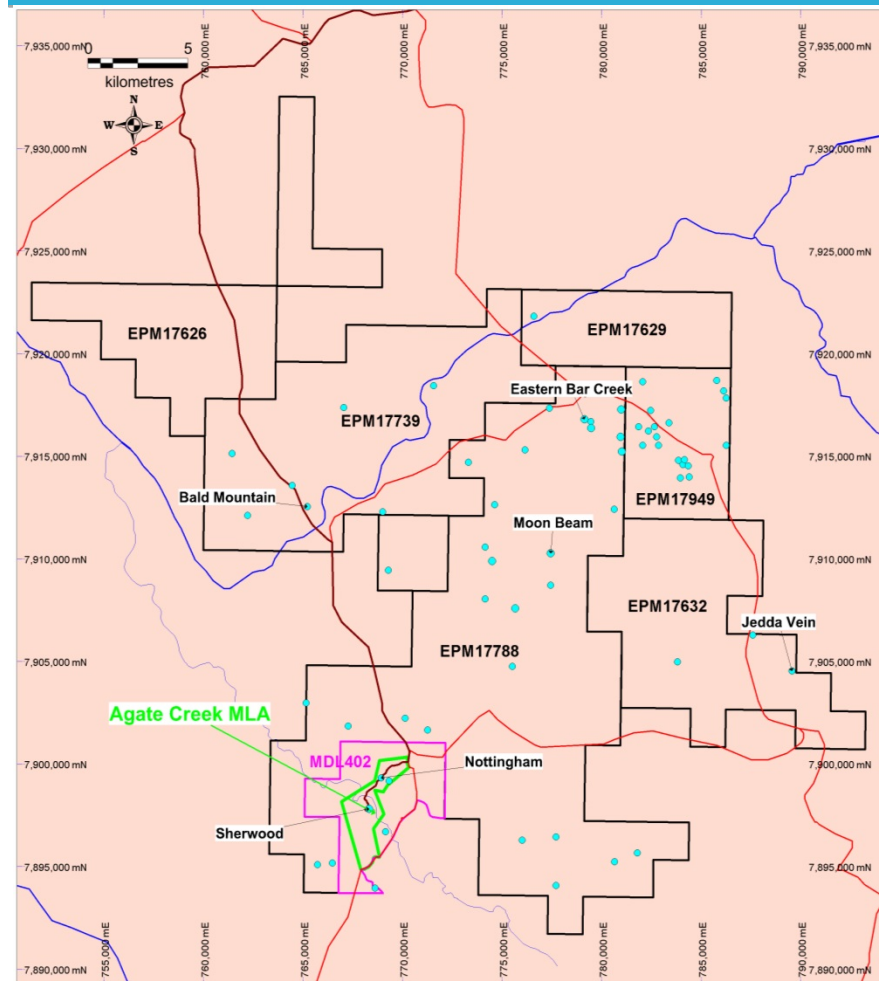
Moonbeam

- + A silver-lead-copper quartz vein traceable over 500m up to 1m wide
 - + 5m @ 141g/t Ag; 0.21% Cu; 1.58% Pb & 1.64% Zn from 25m
 - + 8m @ 99g/t Ag; 0.22% Cu; 1.19% Pb & 0.47% Zn from surface

Nottingham

- + Located along a parallel structure to the Sherwood deposit within the Robertson Fault Zone. Strike over 2km extent of outcropping epithermal quartz veining and alteration.

Tenement Location Map Showing Prospects





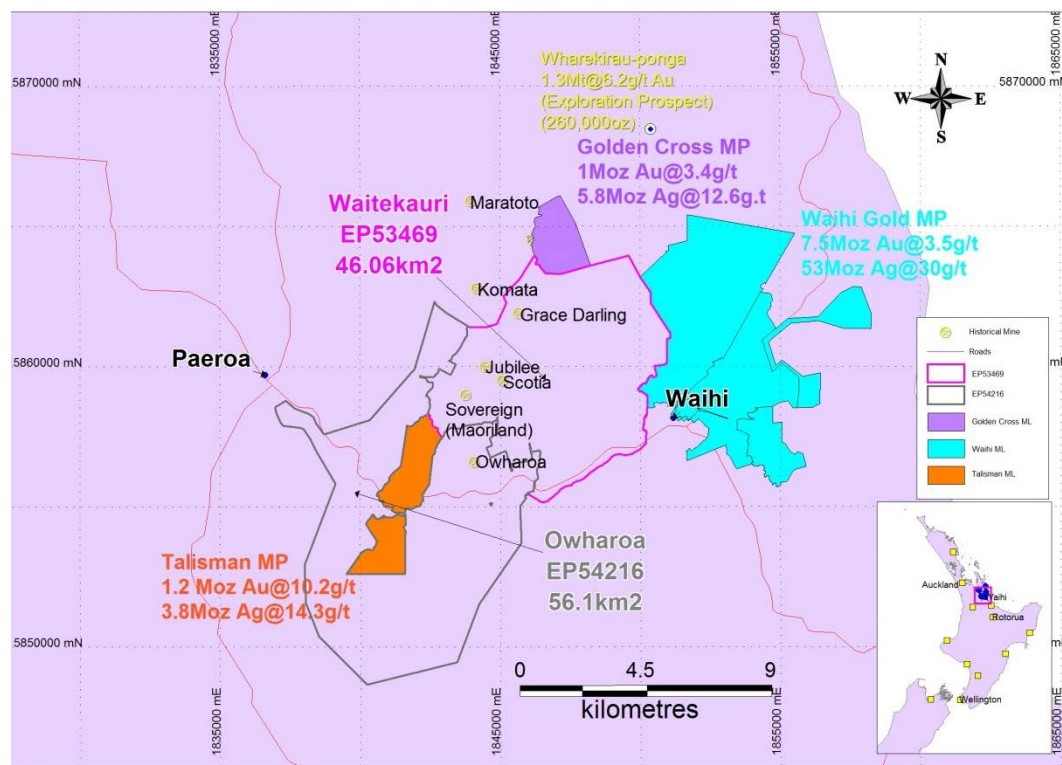
Southern Coromandel NZ

Epithermal Gold

Southern Coromandel (NZ)

Summary & Project Location

- + Exploration Permits granted over 2 areas, totalling 102km² (Waitekauri 46km², Owharoa 56km²).
- + Strategic review completed to determine focus target areas within large ground holding.
- + Farm-out agreement recently entered into with Newcrest Mining Limited bringing funding and technical expertise.
- + Permits overlay epithermal gold system.
- + Located in the highly prospective Hauraki Goldfields (produced over 45Moz of Au-Ag) within the mineralised corridor that is host to Martha Mine (Waihi) – **Newmont**, Golden Cross – **Coeur d'Alene Mines Corporation** and Talisman deposit – **Heritage Gold**.
- + Martha Mine at Waihi is currently producing over 300,000oz Au equivalent per annum and has produced 7.6Moz Au & 53Moz Ag over its life.
- + The recent Favona & Trio gold discoveries are adjacent to the Martha Mine & Talisman deposit which attests to the significant remaining discovery potential of the area.
- + Extensive historical exploration data and non-JORC resource with potential to be upgraded to JORC Resource and additional ounces delineated



Southern Coromandel (NZ) Newcrest Farm-out Agreement

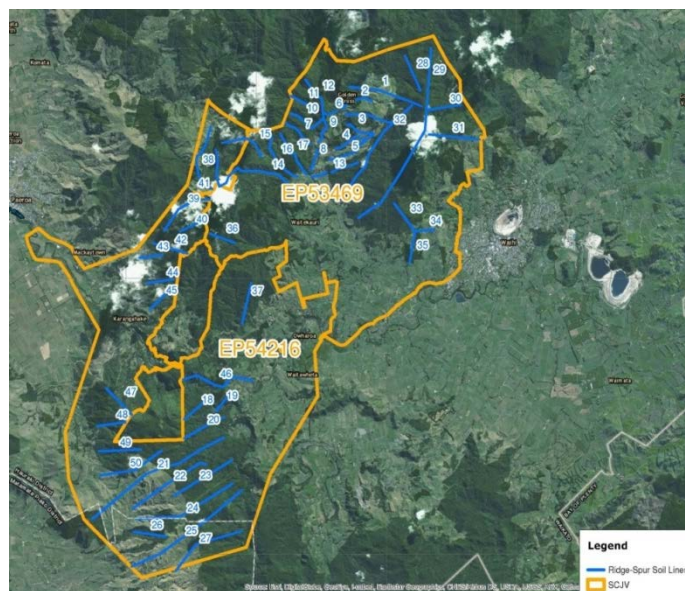


- + Agreement entered into with a wholly owned subsidiary of Newcrest Mining Limited in June 2015
- + Newcrest to solely fund two stages of Minimum Work Programs associated with the Permits, with the first stage forming a Minimum Commitment
- + Laneway will be the Manager of the Project during the Earn-in period and will earn a Management Fee. At its election Newcrest may elect to become the Manager
- + Upon completing both Minimum Work Programs Newcrest has the right to earn 80% of the Project
- + Following the Farm-In period, the parties may enter into a Joint Venture to jointly fund the future development of the Project in accordance with their equity position
- + If Laneway elects not to fund the ongoing development of the Joint Venture after the Farm-in period, its interest will be diluted through a mutually agreed formula. If Laneway's interest in the Project dilutes below 10% then it will convert to a Net Smelter Royalty (NSR) of 2%.

Southern Coromandel (NZ)

Current and Planned Exploration

- Soil Sampling (Ridge & Spur), Rock Chipping and Geological Mapping which began in August progressing well with over 800 samples submitted for analysis
- Initial drill sites have been selected for Phase One drilling with the consent and approval process started. Tenders for drilling have been received



Soil Sample Ridge and Spur Lines Planned & Completed



Ashford

Coking Coal

ASHFORD COKING COAL

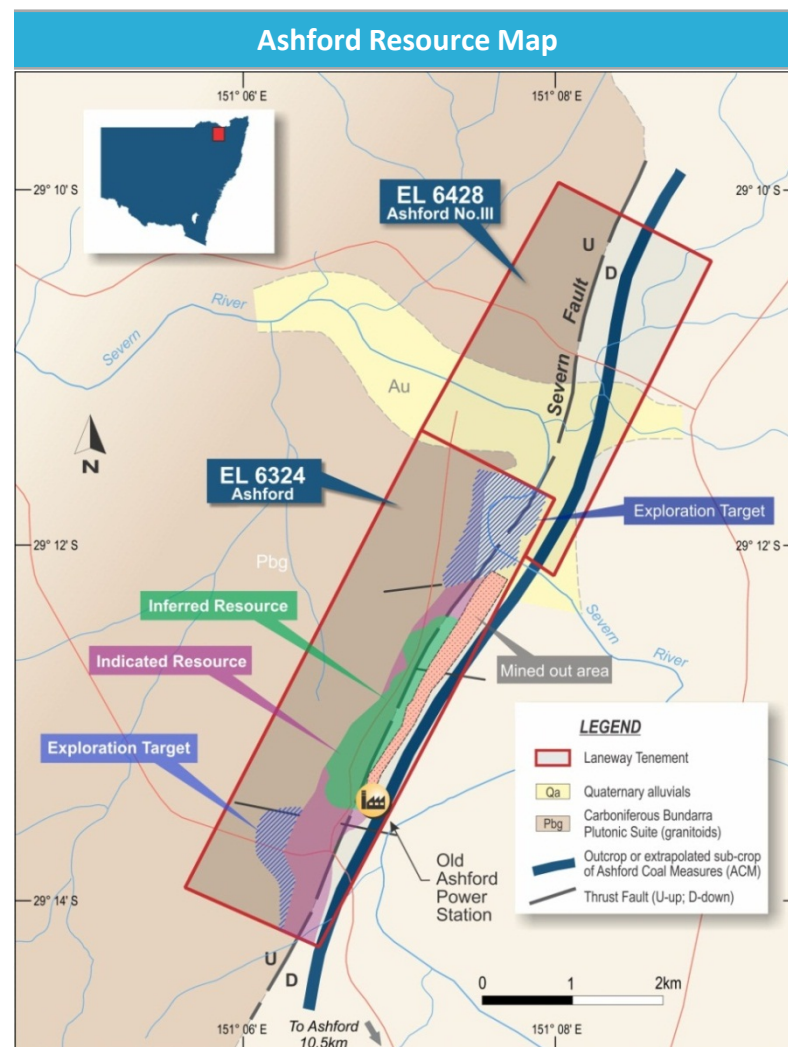
Overview

- + Located in the Ashford Basin, northern New South Wales
- + Indicated Resource of 8.2Mt and Inferred Resource of 5Mt⁽¹⁾
- + Quality test work has confirmed hard coking coal product equivalent to premium Bowen Basin coals
- + 50% JV with New Hope Corporation
- + Prior small scale mining supplied a local power station until 1993
- + Smaller scale means development time frame could be short
- + Road to rail and port solutions available

ASHFORD COAL QUALITY

Washing yield %	72.0%
Product Ash %	7.3%
Volatile Matter %	23.6%
Inherent Moisture %	1.1%
Mean Maximum Reflectance	1.14
Crucible Swell Number	6.5
Sulphur %	0.4%
Phosphorous %	0.03%

⁽¹⁾ refer competent persons statement on slide 2





Conclusion

Moving toward a self funding Exploration and Development Company

CONCLUSION- Moving toward self funding Exploration and Development



Clear Pathway to Production

- + Post completion of drilling program earlier this year, Laneway has commissioned a follow up drill program of 2,500m to commence shortly with a view to tabling an updated Resource in the coming months.
- + Laneway has lodged a Mining Lease Application over Sherwood and Sherwood West Prospects with an intention to facilitate near term high grade open cut mining operations.
- + Heads of agreement entered into to access the Georgetown processing plant thereby reducing the capital cost and lead time to first production.
- + Economic parameters of Gold production in Australia improving: \$US Gold price stronger , AUD weaker, diesel price lower, strong competition in contracting and mine services sector delivering competitive pricing.
- + Longer term strategy to take a portion of the cash flow from initial production to fund exploration of the large highly prospective broader tenement footprint.

Exploration Upside

- + Sherwood deposits are open at depth with several other advanced regional drill targets within Laneway's substantial tenement holding
- + Prospective tenement position in NZ on-trend from multi-million ounce gold and silver deposits. Near term exploration activity in NZ to be funded by Newcrest

Corporate

- + Successfully completed recent capital raisings in a very difficult market, showing that good projects are still able to attract investment.
- + Option exercise underwriting agreement and loan agreement satisfy near term funding requirements.
- + Laneway well positioned to capitalise on progressing existing projects as well as other opportunities that may arise.



**LANEWAY
RESOURCES**

Appendix

APPENDIX

Agate Creek Resource, Sherwood Pit Shells

0.3 g/t cut-off	Sherwood			Sherwood South			Sherwood West			Total		
Resource Classification	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)
Indicated	5.4	1.0	180,000				5.2	0.9	154,000	10.7	1.0	334,000
Indferred	2.6	0.9	76,000	0.4	1.1	15,000	3.3	0.8	89,000	6.4	0.9	180,000
Total	8.0	1.0	256,000	0.4	1.1	15,000	8.6	0.9	243,000	17.0	0.9	514,000

0.5 g/t cut-off	Sherwood			Sherwood South			Sherwood West			Total		
Resource Classification	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)	Mt	Gold (g/t)	Gold (oz)
Indicated	3.0	1.5	147,000				2.9	1.3	124,000	6.0	1.4	271,000
Indferred	1.4	1.4	60,000	0.3	1.3	13,000	1.8	1.2	70,000	3.5	1.3	143,000
Total	4.4	1.5	207,000	0.3	1.3	13,000	4.8	1.3	194,000	9.5	1.4	414,000

