

**Mooter Media Limited (ASX: MMZ)**  
**ABN 26 059 081 293**

## **UPDATE ON FUNDING**

### **Key highlights:**

- Further raising of \$250,000 from a Director related entity

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**23 November 2015**, the Board of Mooter Media Limited (“MMZ” or “the Company”) is pleased to announce that it has entered into an unsecured loan agreement for the sum of \$250,000 from an entity related to director, Mr Jacob Khouri.

The key terms of the loan are as follows:

- \$250,000 unsecured loan;
- purpose of loan is to meet the Company’s costs and expenses in connection with the corporate reconstruction of the MMZ Group and any potential new transactions;
- repayable 13 months after drawdown;
- interest rate – 15% per annum – payable on maturity of loan; and
- if the Company conducts any rights issue within the first 6 months of the date of the agreement, the lender may require the Company to make a simultaneous placement of MMZ shares to the lender, subject to shareholder approval, to a value equal to the total amount outstanding under the loan (including accrued interest) (**Loan Outstanding**) and at a 30% discount to the subscription price under the rights issue. Any subscription money payable by the lender will be set off against the Loan Outstanding.

The abovementioned facility is yet to be drawn down. The Board expects that MMZ will draw down under the facility should it make an acquisition or if it is required to make a large item of capital expenditure.

**For further information, contact**

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