



Australia China Holdings Limited

ARBN 067 993 506

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Email: sec@aakch.com

Company Announcement Office
Australian Stock Exchange Limited

By e-Lodgement

24th November, 2015

Dear Shareholders,

CLOSE OF RIGHTS ISSUE ENTITLEMENT OFFER – NOTICE OF SHORTFALL

Australia China Holdings Limited (“the Company”) wishes to confirm that it has closed the renounceable rights issue that was announced on 27 October 2015.

The number of shares taken up by shareholders was 939,098,924 out of total share entitlement of 1,255,365,285, or approximately 74.81%, and raised \$2,817,296.77.

The shortfall of shares under the Underwriting Agreement with Blesswin Investments Limited is 316,266,361 shares and pursuant to this agreement, the shortfall will be placed by the Underwriter on a best effort basis.

Should you require further information, please contact the company by email to sec@aakch.com.

Yours faithfully
For and on behalf of
Australia China Holdings Ltd


Stonely Sek
Company Secretary