Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introdu	Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10					
Name	of entity		ABN/ARSN			
Gen	worth Mortgage Insurance Australia Limited	72 154 890 730				
We	(the entity) give ASX the follow	ing information.				
Info	ormation about buy-back					
1	Type of buy-back	On-market				
2	Date Appendix 3C was given to ASX	30 October 2015				
Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day						
		Before previous day	Previous day			
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	19,840,765	4,719,721			
4	Total consideration paid or payable for the shares/units	\$56,308,007	\$13,273,743			

⁺ See chapter 19 for defined terms.

Before previous	Previous day
day	

5 If buy-back is an on-market buyback

highest price paid:	\$2.88	highest price paid:	\$2.85
date:	20-Nov-15		
lowest price paid:	\$2.76	lowest price paid:	\$2.78
date:	16-Nov-15	highest price allowed under rule 7.33:	\$2.9775

Participation by directors

6	Deleted 30/9/2001.	

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

That number of shares having an aggregate value of up to \$80,418,250

Date: 25 November 2015

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

(Director/Company secretary)

Print name: Jonathan Downes

+ See chapter 19 for defined terms.

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