



MARKET RELEASE

25 November 2015

Black Oak Minerals Limited

TRADING HALT

The securities of Black Oak Minerals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 27 November 2015 or when the announcement is released to the market.

Security Code: BOK

Shannon Hong

SENIOR ADVISER, LISTINGS COMPLIANCE



Level 1, 160 Wharf St, Spring Hill QLD 4000
GPO Box 519, Brisbane QLD 4001
Phone: 07 3236 2511

25 November 2015

Ms Shannon Hong
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000

By email: shannon.hong@asx.com.au

Dear Shannon

Black Oak Minerals Limited – Trading Halt Request

Black Oak Minerals Limited (**Black Oak** or **Company**) requests that an immediate voluntary trading halt be granted by ASX with respect to the Company's securities (ASX code: **BOK**).

In accordance with ASX Listing Rule 17.1, Black Oak provides the following information:

1. The trading halt is requested pending the release of an announcement to the market regarding an update to the ore reserves of the Company and the consequent effect on the financial position of the Company (**Reserves and Financial Update**). The trading halt is necessary, as otherwise trading in the Company's securities may occur in an uninformed market.
2. Black Oak requests the trading halt immediately, and that it continue until the Company is in a position to make an announcement to the market concerning the Reserves and Financial Update.
3. Black Oak expects that a further announcement concerning the Reserves and Financial Update will be made prior to the commencement of trading on Friday, 27 November 2015, triggering the lifting of the trading halt.

Black Oak is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in blue ink, appearing to read "David Kinsman".

David Kinsman
Company Secretary
Black Oak Minerals Limited