

MARKET RELEASE

25 November 2015

Enhanced Oil & Gas Recovery Limited

TRADING HALT

The securities of Enhanced Oil & Gas Recovery Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 27 November 2015 or when the announcement is released to the market.

Security Code: EOR

Andrew Kabega

SENIOR ADVISER, LISTINGS COMPLIANCE (SYDNEY)

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25 November 2015

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Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Enhanced Oil & Gas Recovery Limited (**EOR** or the **Company**) requests a trading halt of EOR's securities pending the release of an announcement.

For the purpose of ASX Listing Rule 17.1, the Company provides the following information:

- 1. The trading halt is requested pending an announcement in relation to the acquisition of Centre Energy Petroleum Limited and the Company's proposed timeline leading to its recompliance with Chapters 1 and 2 of the ASX listing rules.
- 2. We anticipate that the announcement will be made no later than prior to the commencement of trading on Friday, 27 November 2015.
- 3. The release of the announcement will end the trading halt.
- 4. We are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Eric Kam

Company Secretary